

At close, the Sensex was down 388.40 points or 0.59 percent at 65,151.02, and the Nifty was down 99.70 points or 0.51 percent at 19,365.30.

At the close in NYSE, the Dow Jones Industrial Average fell 0.52% at 34,765.74, while the S&P 500 index declined 0.76% at 4,404.33, and the NASDAQ Composite index lost 1.15% at 13,474.63.

On the Multi-Commodity Exchange (MCX), gold futures were trading with losses at Rs 58,447 per 10 grams on the MCX in the opening trade, down Rs 234 or 0.40%. Meanwhile, September Silver futures were trading at Rs 69,461, down Rs 261 or 0.37%. On Wednesday.

U.S. West Texas Intermediate crude rose was down 39 cents, or 0.49% to \$78.99 a barrel. Brent crude futures fell 37 cents, or 0.44% to \$83.08 a barrel.

The rupee recovered from its all-time low levels and appreciated by 9 paise to 82.99 against the US dollar in early trade on Thursday. At the interbank foreign exchange, the domestic unit opened at 83.10 99 against the US dollar.

07.26 GS 2033 Opened at 7.2579 went High at 7.2424 made a Low of 7.2579 and it Closed at 7.2487.

Global Market Indicators

SYMBOL	16-08-2023	15-08-2023	%CHANGE
DOW JONES	34,766	34,946	-0.52
NASDAQ	13,475	13,631	-1.15
S&P 500	4,404	4,438	-0.76
NIKKEI	31,767	32,239	-1.46
GOLD(Per OUNCE)	1,892	1,902	-0.52
CRUDE OIL(\$ Per BBL)	83.33	85.00	-1.96
EUR/USD	1.09	1.09	-0.28
US 10 Years	4.26	4.22	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	17-08-2023	16-08-2023	%CHANGE
NIFTY 50	19,365.30	19,465.00	-0.51
BSE Sensex	65,151.02	65,539.42	-0.59
NIFTY BANK	43,891.30	43,946.40	-0.13
EUR/INR	90.5459	90.8552	-0.03
USD/INR	83.0570	83.1650	-0.16
G-SEC 3 Years	7.240	NA	NA
5 years	7.246	NA	NA
10 years	7.249	NA	NA

SOURCE: MONEY CONTROL

Money Market

INDEX	14-08-2023	11-08-2023
Avg. Call Rate (%)	6.64	6.60
Vol. Traded (Rs.Cr.)	1,02,275	89,097
Net banking system liquidity o/s*	(2,08,223)	(18,45,208)
T-Bills 91 days^	6.78	6.76
182 days^	6.93	6.92
364 days^	6.93	6.94

SOURCE: CARE RATING

Commodity Market

INDEX	16-08-2023	14-08-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,681	58,974	-0.50
SILVER (Rs Per KG)	69,722	69,954	-0.33
CRUDE OIL (Rs Per BBL)	6,646	6,868	-3.23

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.93	7.25	7.96	8.54	9.56	10.37
1 Year	7.07	7.50	8.21	8.79	9.81	10.62
3 Year	7.19	7.62	8.33	8.91	9.93	10.74
5 Year	7.19	7.62	8.87	9.46	10.48	11.29
10 Year	7.21	7.59	8.84	9.43	10.45	11.26

G-sec and corporate bonds data as of 14 Aug * Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033