

At Close, the Sensex was down 344.29 points or 0.59% at 57,555.90, and the Nifty was down 71.10 points or 0.42% at 16,972.20. About 1508 shares advanced, 1924 shares declined, and 119 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 1.06% at 32,155.40, while the S&P 500 index gained 1.68% at 3,919.29, and the NASDAQ Composite index added 2.14% at 11,428.15.

U.S. West Texas Intermediate (WTI) crude futures gained 70 cents, or 1.0%, to \$72.03 a barrel, while Brent crude futures climbed 62 cents, or 0.8%, to \$78.07 a barrel.

The rupee appreciated by 4 paise to 82.33 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened stronger at 82.32 against the US dollar and then gained ground to 82.30.

07.26 GS 2032 Opened at 7.4081 went High at 7.3568 made a Low of 7.4081 and it Closed at 7.3620.

Global Market Indicators

SYMBOL	14-03-2023	13-03-2023	%CHANGE
DOW JONES	32,155	31,819	1.06
NASDAQ	11,428	11,189	2.14
S&P 500	3,919	3,856	1.65
NIKKEI	27,222	27,833	-2.19
GOLD(\$ Per OUNCE)	1,911	1,907.00	0.20
CRUDE OIL(\$ Per BBL)	77.45	79.74	-3.11
EUR/USD	1.07	1.07	-0.01
US 10 Years	3.69	3.57	12 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	15-03-2023	14-03-2023	%CHANGE
NIFTY 50	16,972	17,043	-0.42
BSE Sensex	57,555	57,900	-0.59
NIFTY BANK	39,051	39,411	-0.91
EUR/INR	87.6121	88.4482	-0.83
USD/INR	82.7180	82.3980	0.60
G-SEC 3 Years	7.251	7.257	0.01
5 years	7.279	7.341	0.52
10 years	7.362	7.385	-0.22

SOURCE: MONEY CONTROL

Money Market

INDEX	14-03-2023	13-03-2023
Avg. Call Rate(%)	6.32	6.34
Vol. Traded (Rs.Cr.)	1,40,886	1,45,666
Net banking system liquidity/s*	(3,55,769)	(41,838)
T-Bills 91 days^	6.88	6.91
182 days^	7.22	7.19
364 days^	7.25	7.3

SOURCE: CARE RATING

Commodity Market

INDEX	14-03-2023	13-03-2023	%CHANGE
GOLD (Rs Per 10 grams)	57,483	57,642	-0.28
SILVER (Rs Per KG)	66,956	66,652	0.46
CRUDE OIL (Rs Per BBL)	5,983	6,167	-2.98

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.14	0.45	0.49
AA+	0.57	1.05	0.87
AA	0.96	1.33	1.22
AA-	1.39	1.73	1.64
A+	2.14	3.48	2.89
A	2.39	3.73	3.14
A-	2.64	3.98	3.39
BBB+	3.14	4.48	4.14
BBB	3.39	4.73	4.39
BBB-	3.89	5.23	4.89

SOURCE: CARE RATING