

At Close, Sensex ended the day 224 points lower at 60,346. Nifty shed 66 points, closing at 18,003. About 1632 shares have advanced, 1740 shares declined, and 140 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 3.94%, to 31,105, while the S&P 500 Index declined 4.32%, to 3,933 and the NASDAQ Composite Index fell 5.16%, to 11,634.

On the Multi-Commodity Exchange (MCX), gold contracts were trading lower by 0.19 percent at Rs 50,045 per 10 grams and silver was down 0.76 percent at Rs 56,377 a kilogram.

U.S. West Texas Intermediate (WTI) crude was at \$87.41 a barrel, up 10 cents, or 0.1%. Brent crude futures rose 3 cents to \$93.20 a barrel.

The Indian rupee declined versus the dollar. The rupee closed at 79.44 per U.S. dollar, down from 79.1475 in the previous session.

06.54 GS 2032 Opened at 7.1398 went High at 7.1257 made a Low of 7.1626 and it Closed at 7.1550.

Global Market Indicators

Global Warket Maleators			
SYMBOL	13-09-2022	12-09-2022	%CHANGE
DOW JONES	31,105	32,381	-3.94
NASDAQ	11,634	12,266	-5.16
S&P 500	3,933	4,110	-4.32
NIKKEI	28,615	28,542	0.25
GOLD(\$ Per OUNCE)	1,717	1,741	-1.33
CRUDE OIL(\$ Per BBL)	93.17	94.00	-0.88
EUR/USD	1.00	1.01	-1.53
US 10 Years	3.42	3.36	6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	13-09-2022	12-09-2022
Avg. Call Rate(%)	5.13	5.13
Vol. Traded (Rs.Cr.)	1,08,547	1,15,470
Net banking system liquidityo/s*	(5,08,362)	(5,98,192)
T-Bills 91 days^	5.65	5.65
182 days^	6.07	6.06
364 days^	6.33	6.33

SOURCE: CARE RATING

Commodity Marke	<u>et </u>		
INDEX	13-09-2022	12-09-2022	%CHANGE
GOLD (Rs Per 10 grams)	50,138	50,631	-0.97
SILVER (Rs Per KG)	56,811	57,491	-1.18
CRUDE OIL (Rs Per BBL)	6,928	6,975	-0.67

SOURCE: CARE RATING

Domestic market Indicators

INDEX	14-09-2022	13-09-2022	%CHANGE
NIFTY 50	18,003	18,070	-0.37
BSE Sensex	60,346	60,571	-0.37
NIFTY BANK	41,405	40,873	1.30
EUR/INR	79.4641	80.5731	0.15
USD/INR	79.4700	79.1600	-0.13
G-SEC 3 Years	7.048	6.905	2.17
5 years	7.045	6.971	1.13
10 years	7.156	7.109	0.68

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

corporate bond over G- Sec (70)				
10 YEARS	PSU, Fls & Banks	NBFCs	Corporates	
AAA	0.14	0.52	0.59	
AA+	0.71	1.04	0.99	
AA	1.01	1.34	1.36	
AA-	1.46	1.79	1.76	
A+	2.21	3.54	3.01	
А	2.46	3.79	3.26	
A-	2.71	4.04	3.76	
BBB+	3.21	4.54	4.26	
BBB	3.46	4.79	4.51	
BBB-	3.96	5.29	5.01	
	10 YEARS AAA AA+ AA AA- A+ A BBB+ BBB	10 PSU, FIS & Banks AAA 0.14 AA+ 0.71 AA 1.01 AA- 1.46 A+ 2.21 A 2.46 A- 2.71 BBB+ 3.21 BBB 3.46	YEARS & Banks NBFCs AAA 0.14 0.52 AA+ 0.71 1.04 AA 1.01 1.34 AA- 1.46 1.79 A+ 2.21 3.54 A 2.46 3.79 A- 2.71 4.04 BBB+ 3.21 4.54 BBB 3.46 4.79	

SOURCE: CARE RATING