

At Close, the Sensex was down 337.66 points or 0.58% at 57,900.19, and the Nifty was down 111.00 points or 0.65% at 17,043.30. About 1173 shares advanced, 2257 shares declined, and 109 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.28% at 31,819.14, while the S&P 500 index fell 0.15% at 3,855.76, and the NASDAQ Composite index added 0.45% at 11,188.84.

On the Multi-Commodity Exchange (MCX), Gold was down 0.39% at Rs 57,420 per 10 grams, while silver shed 0.44 percent at Rs 66,360 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures dropped 16 cents to \$74.64 a barrel, while Brent crude futures fell 9 cents to \$80.68 a barrel.

The rupee Rupee falls 12 paise to 82.35 against US dollar in early trade.

07.26 GS 2032 Opened at 7.3631 went High at 7.3348 made a Low of 7.3841 and it Closed at 7.3841.

Global Market Indicators

SYMBOL	13-03-2023	10-03-2023	%CHANGE
DOW JONES	31,819	31,910	-0.28
NASDAQ	11,189	11,139	0.45
S&P 500	3,856	3862	-0.15
NIKKEI	27,833	28144	-1.11
GOLD(\$ Per OUNCE)	1,907.00	1,887.30	1.04
CRUDE OIL(\$ Per BBL)	79.74	82.99	-3.68
EUR/USD	1.07	1.07	0.09
US 10 Years	3.57	3.69	-12 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	13-03-2023	10-03-2023
Avg. Call Rate(%)	6.34	6.31
Vol. Traded (Rs.Cr.)	1,45,666	1,39,698
Net banking system liquidityo/s*	(41,838)	(45,198)
T-Bills 91 days^	6.91	6.9
182 days^	7.19	7.3
364 days^	7.3	7.37

SOURCE: CARE RATING

Commodity Market

Commodity Warket				
INDEX	13-03-2023	10-03-2023	%CHANGE	
GOLD (Rs Per 10 grams)	57,642	56,150	2.66	
SILVER (Rs Per KG)	66,652	62,890	5.98	
CRUDE OIL (Rs Per BBL)	6,167	6,299	-2.10	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	14-03-2023	13-03-2023	%CHANGE
NIFTY 50	17,043	17,154	-0.65
BSE Sensex	57,900	58,237	-0.58
NIFTY BANK	39,411	39,564	-0.39
EUR/INR	88.4482	87.7623	0.02
USD/INR	82.3980	82.2030	-0.01
G-SEC 3 Years	7.257	7.256	0.12
5 years	7.341	7.329	0.67
10 years	7.385	7.359	0.27

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

corporate bond over d- Sec (76)				
10 YEARS	PSU, FIs & Banks	NBFCs	Corporates	
AAA	0.13	0.46	0.46	
AA+	0.60	1.03	0.84	
AA	0.99	1.31	1.19	
AA-	1.42	1.71	1.61	
A+	2.17	3.46	2.86	
Α	2.42	3.71	3.11	
A-	2.67	3.96	3.36	
BBB+	3.17	4.46	4.11	
BBB	3.42	4.71	4.36	
BBB-	3.92	5.21	4.86	
	10 YEARS AAA AA+ AA AA- A+ A BBB+ BBB	10 PSU, FIS & Banks AAA 0.13 AA+ 0.60 AA 0.99 AA- 1.42 A+ 2.17 A 2.42 A- 2.67 BBB+ 3.17 BBB 3.42	10 PSU, FIS & Banks NBFCS AAA 0.13 0.46 AAA+ 0.60 1.03 AA 0.99 1.31 AA- 1.42 1.71 A+ 2.17 3.46 A 2.42 3.71 A- 2.67 3.96 BBB+ 3.17 4.46 BBB 3.42 4.71	

SOURCE: CARE RATING