

At Close, the Sensex was down 897.28 points or 1.52% at 58,237.85, and Nifty 50 was down 258.60 points or 1.49% at 17,154.30. About 768 shares advanced, 2745 shares declined, and 144 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 1.07% at 31,909.64, while the S&P 500 index declined 1.45% at 3,861.59, and the NASDAQ Composite index lost 1.76% at 11,138.89.

On the Multi-Commodity Exchange (MCX), Gold was up 0.85% at Rs 56,630 per 10 grams, while silver jumped 1.22 percent at Rs 63,658 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures dipped by 9 cents, or -0.12%, to \$76.59 a barrel, while Brent crude futures fell 15 cents, or -0.18%, to \$82.63 per barrel.

The rupee appreciated by 25 paise to 81.81 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 81.78 against the dollar and slipped to 82.06.

07.26 GS 2032 Opened at 7.3512 went High at 7.3512 made a Low of 7.3882 and it Closed at 7.3579.

Global Market Indicators

SYMBOL	10-03-2023	09-03-2023	%CHANGE
DOW JONES	31,910	32,255	-1.07
NASDAQ	11,139	11,338	-1.76
S&P 500	3862	3,918	-1.45
NIKKEI	28144	28,623	-1.67
GOLD(\$ Per OUNCE)	1,887.30	1833.10	2.96
CRUDE OIL(\$ Per BBL)	82.99	81.09	2.34
EUR/USD	1.07	1.05	1.90
US 10 Years	3.69	3.81	-12 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	13-03-2023	10-03-2023	%CHANGE
NIFTY 50	17,154	17,412	-1.49
BSE Sensex	58,237	59,135	-1.52
NIFTY BANK	39,564	40,485	-2.27
EUR/INR	87.7623	86.8685	0.58
USD/INR	82.2030	82.0190	0.35
G-SEC 3 Years	7.256	7.379	-1.33
5 years	7.329	7.417	-0.96
10 years	7.359	7.432	-0.94

SOURCE: MONEY CONTROL

Money Market

INDEX	10-03-2023	09-03-2023
Avg. Call Rate(%)	6.31	6.35
Vol. Traded (Rs.Cr.)	1,39,698	1,35,282
Net banking system liquidity/s*	(45,198)	(5,13,608)
T-Bills 91 days^	6.9	6.92
182 days^	7.3	7.34
364 days^	7.37	7.44

SOURCE: CARE RATING

Commodity Market

INDEX	10-03-2023	09-03-2023	%CHANGE
GOLD (Rs Per 10 grams)	56,150	55,301	1.54
SILVER (Rs Per KG)	62,890	61,984	1.46
CRUDE OIL (Rs Per BBL)	6,299	6,277	0.35

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.14	0.44	0.46
AA+	0.59	1.02	0.84
AA	0.98	1.30	1.19
AA-	1.41	1.70	1.61
A+	2.16	3.45	2.86
A	2.41	3.70	3.11
A-	2.66	3.95	3.36
BBB+	3.16	4.45	4.11
BBB	3.41	4.70	4.36
BBB-	3.91	5.20	4.86

SOURCE: CARE RATING