

At close, the Sensex was down 223.94 points or 0.34% at 65,393.90, and the Nifty was down 55.10 points or 0.28% at 19,384.30. About 1696 shares advanced, 1668 shares declined, and 139 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.93% at 34,261.42, while the S&P 500 index climbed 0.67% at 4,439.26, and the NASDAQ Composite index climbed 0.55% at 13,760.70.

On the Multi-Commodity Exchange (MCX), Gold futures were trading at Rs 58,860 per 10 grams, up by Rs 87 or 0.15%, while silver futures were trading at Rs 71,393 per kg, up Rs 276 or 0.39%.

U.S. West Texas Intermediate (WTI) crude fell 1 cent to settle at \$74.82, while Brent futures slipped 4 cents, to \$79.36 a barrel.

The rupee was at 82.29 to the U.S. dollar, up from 82.3650 in the previous session.

07.26 GS 2033 Opened at 7.0913 went High at 7.0859 made a Low of 7.1218 and it Closed at 7.1160.

Global Market Indicators

SYMBOL	11-07-2023	10-07-2023	%CHANGE
DOW JONES	34,261	33,944	0.93
NASDAQ	13,761	13,685	0.55
S&P 500	4,439	4,410	0.67
NIKKEI	32,204	32,190	0.04
GOLD(Per OUNCE)	1932	1,925	0.36
CRUDE OIL(\$ Per BBL)	79.32	77.79	1.97
EUR/USD	1.10	1.10	0.06
US 10 Years	3.98	4.01	-3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	12-07-2023	11-07-2023	%CHANGE
NIFTY 50	19,384.30	19,439.40	-0.28
BSE Sensex	65,393.90	65,617.84	-0.34
NIFTY BANK	44,639.45	44,745.05	-0.24
EUR/INR	90.6628	90.7041	-0.04
USD/INR	82.2630	82.3710	-0.13
G-SEC 3 Years	7.092	7.061	0.30
5 years	7.110	7.079	0.47
10 years	7.116	7.094	0.30

SOURCE: MONEY CONTROL

Money Market

INDEX	11-07-2023	10-07-2023
Avg. Call Rate (%)	6.56	6.56
Vol. Traded (Rs.Cr.)	1,23,714	1,41,364
Net banking system liquidity o/s*	(13,77,464)	(15,83,114)
T-Bills 91 days^	6.71	6.72
182 days^	6.78	6.81
364 days^	6.85	6.86

SOURCE: CARE RATING

Commodity Market

INDEX	11-07-2023	10-07-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,773	58,689	0.14
SILVER (Rs Per KG)	71,117	71,365	-0.35
CRUDE OIL (Rs Per BBL)	6,158	6,024	2.22

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.80	7.38	8.16	9.12	10.09	10.90
1 Year	6.85	7.56	8.34	9.30	10.27	11.08
3 Year	7.07	7.58	8.36	9.32	10.29	11.10
5 Year	7.08	7.51	8.97	9.93	10.90	11.71
10 Year	7.10	7.75	9.21	10.17	11.14	11.95

G-sec and corporate bonds data as of July 11* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033