

At close, the Sensex was down 523 points or 0.73 percent at 71,072.49, and the Nifty was down 166.50 points or 0.76 percent at 21,616. About 791 shares advanced, 2618 shares declined, and 66 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.14% at 38,671.69 while the S&P 500 index gained 0.57% at 5,026.61 and the NASDAQ Composite index added 1.25% at 15,990.66.

On the Multi-Commodity Exchange (MCX) gold futures were trading at 62,214 per 10 grams, down by Rs 80 or 0.13%. Silver contracts were up by Rs 259 or 0.37% at Rs 71,033 per kg.

U.S. West Texas Intermediate crude futures were 46 cents, or 0.6% lower, at \$76.38 a barrel, while Brent crude futures were down 43 cents, or 0.5%, at \$81.76 a barrel.

The rupee ended at 83.0025 against the U.S. dollar, barely changed from 83.0350 in the previous session. The currency hovered in a tight range between 82.9825 and 83.0250 during the day.

7.18 GS 2033 Opened at 7.1001 went High at 7.0881 made a Low of 7.1052 and it Closed at 7.0946.

Global Market Indicators

SYMBOL	09-02-2024	08-02-2024	%CHANGE
DOW JONES	38,672	38,726	(0.14)
NASDAQ	15,991	15,794	1.25
S&P 500	5,027	4,998	0.57
NIKKEI	36,897	36,863	0.09
GOLD(Per OUNCE)	2024	2,033	(0.44)
CRUDE OIL(\$ Per BBL)	81.85	81.74	0.13
EUR/USD	1.08	1.08	0.06
US 10 Years	4.19	4.17	2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	12-02-2024	09-02-2024	%CHANGE
NIFTY 50	21,616.05	21,782.50	-0.76
BSE Sensex	71,072.49	71,595.49	-0.73
NIFTY BANK	44,882.25	45,634.55	-1.65
EUR/INR	89.3530	89.4506	-0.20
USD/INR	82.9840	82.9820	0.01
G-SEC 3 Years	7.073	7.079	-0.01
5 years	7.064	7.076	-0.16
10 years	7.094	7.108	-0.28

SOURCE: MONEY CONTROL

Money Market

INDEX	09-02-2024	08-02-2024
Avg. Call Rate (%)	6.73	6.65
Vol. Traded (Rs.Cr.)	1,03,141	1,17,447
Net banking system liquidity o/s*	19,65,432	19,55,611
T-Bills 91 days^	7.00	7.02
182 days^	7.13	7.12
364 days^	7.12	7.09

SOURCE: CARE RATING

Commodity Market

INDEX	09-02-2024	08-02-2024	%CHANGE
GOLD (Rs Per 10 grams)	62,294	62,443	-0.24
SILVER (Rs Per KG)	70,774	70,837	-0.09
CRUDE OIL (Rs Per BBL)	6,361	6,307	0.86

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.14	7.90	8.64	8.68	9.99	10.36
1 Year	7.05	7.84	8.58	8.62	9.93	10.30
3 Year	7.07	7.71	8.45	8.49	9.80	10.17
5 Year	7.07	7.66	8.52	8.56	9.87	10.24
10 Year	7.11	7.62	8.48	8.52	9.83	10.20

G-sec and corporate bonds data as of Feb 09* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 5.22% GS 2025; 3 years G-sec: 7.38% GS 2027; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033