

At close, the Sensex was down 377.50 points or 0.54 percent at 69,551.03, and the Nifty was down 90.70 points or 0.43 percent at 20,906.40. About 1424 shares advanced, 1822 shares declined, and 83 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.43% at 36,404.93 while the S&P 500 index added 0.39% at 4,622.44, and the NASDAQ Composite index added 0.20% at 14,432.49.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 61,290 up by Rs 173 or 0.28%. Silver futures were trading at Rs 72,206 per kg, higher by Rs 342 or 0.48%.

U.S. West Texas Intermediate crude futures were up 3 cents at \$71.35 a barrel. Brent crude futures were flat at \$76.03 a barrel.

The rupee closed at 83.3875 against the U.S. dollar, barely changed from its close at 83.3925 in the previous session.

18 GS 2033 Opened at 7.2727 went High at 7.2668 made a Low of 7.2800 and it Closed at 7.2745.

### Global Market Indicators

SYMBOL	11-12-2023	08-12-2023	%CHANGE
DOW JONES	36,405	36,248	0.43
NASDAQ	14,432	14,404	0.20
S&P 500	4,622	4,604	0.39
NIKKEI	32,792	32,308	1.50
GOLD(Per OUNCE)	1981	2003	(1.10)
CRUDE OIL(\$ Per BBL)	76.08	75.65	0.57
EUR/USD	1.08	1.08	0.00
US 10 Years	4.24	4.25	(1 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	12-12-2023	11-12-2023	%CHANGE
NIFTY 50	20,906.40	20,997.10	-0.43
BSE Sensex	69,551.03	69,928.53	-0.54
NIFTY BANK	47,097.55	47,314.25	-0.46
EUR/INR	90.0160	89.9100	0.31
USD/INR	83.3700	83.4125	0.01
G-SEC 3 Years	7.250	7.240	0.14
5 years	7.243	7.250	-0.04
10 years	7.276	7.284	-0.07

SOURCE: MONEY CONTROL

### Money Market

INDEX	11-12-2023	08-12-2023
Avg. Call Rate (%)	6.77	6.71
Vol. Traded (Rs.Cr.)	1,20,241	9,991
Net banking system liquidity o/s*	4,66,669	1,27,969
T-Bills 91 days^	6.95	6.94
182 days^	7.15	7.14
364 days^	7.15	7.13

SOURCE: CARE RATING

### Commodity Market

INDEX	11-12-2023	08-12-2023	%CHANGE
GOLD (Rs Per 10 grams)	61,117	61,719	-0.98
SILVER (Rs Per KG)	71,864	72,518	-0.90
CRUDE OIL (Rs Per BBL)	5,969	5,935	0.57

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.15	7.62	8.32	8.35	9.70	10.09
1 Year	7.20	7.73	8.43	8.46	9.81	10.20
3 Year	7.24	7.76	8.46	8.49	9.84	10.23
5 Year	7.25	7.73	8.60	8.63	9.98	10.37
10 Year	7.28	7.72	8.59	8.62	9.97	10.36

G-sec and corporate bonds data as of Dec 11\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.89% GS 2025; 3 years G-sec: 5.74% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033