

At Close, the Sensex was down 35.78 points or 0.06% at 58,817.29, and the Nifty was up 9.70 points or 0.06% at 17,534.80. About 1501 shares have advanced, 1817 shares declined, and 119 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.18% to 32,774, while the S&P 500 index declined 0.42% to 4,122 and the NASDAQ Composite index lost 1.19% to 12,494.

On the Multi-Commodity Exchange (MCX), gold contracts were trading lower by 0.24 percent at Rs 52,361 per 10 grams, and silver shed 0.22 percent at Rs 58,664 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures declined 16 cents to \$90.34 a barrel, up 17 cents, or 0.2%. Brent crude futures fell 6 cents to \$96.25 a barrel.

The rupee appreciated by 11 paise to 79.52 against the US dollar. At the interbank foreign exchange, the rupee opened weak at 79.59 against the US dollar.

06.54 GS 2032 Opened at 7.3301 went High at 7.3059 made a Low of 7.3517 and it Closed at 7.3101.

Global Market Indicators

<u> </u>			
SYMBOL	09-08-2022	08-08-2022	%CHANGE
DOW JONES	32,774	32,833	-0.18
NASDAQ	12,494	12,644	-1.19
S&P 500	4,122	4,140	-0.42
NIKKEI	28,000	28,249	-0.88
GOLD(\$ Per OUNCE)	1,812	1,812	0.39
CRUDE OIL(\$ Per BBL)	96.31	96.31	-0.35
EUR/USD	1.02	1.02	0.18
US 10 Years	2.79	2.79	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

- Indirect		
INDEX	08-08-2022	05-08-2022
Avg. Call Rate(%)	5.11	4.44
Vol. Traded (Rs.Cr.)	1,26,085	7,997
Net banking system liquidityo/s*	(9,73,012)	(17,06,382)
T-Bills 91 days^	NA	5.50
182 days^	5.76	NA
364 days^	6.15	NA

SOURCE: CARE RATING

Commodity Marke	<u>et</u>		
INDEX	09-08-2022	08-08-2022	%CHANGE
GOLD (Rs Per 10 grams)	52,489	52,288	0.38
SILVER (Rs Per KG)	58,791	59,054	-0.45
CRUDE OIL (Rs Per BBL)	7,224	7,185	0.54

SOURCE: CARE RATING

Domestic market Indicators

INDEX	10-08-2022	08-08-2022	%CHANGE
NIFTY 50	17,534	17,525	0.06
BSE Sensex	58,817	58,853	-0.06
NIFTY BANK	38,287	38,237	0.13
EUR/INR	81.4905	81.1722	0.25
USD/INR	79.4550	79.6500	-0.14
G-SEC 3 Years	6.887	6.966	-0.39
5 years	7.007	7.051	-0.67
10 years	7.312	7.349	-0.49

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

Corporate Borid Over G- Sec (76)			
10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.08	0.40	0.23
AA+	0.47	0.86	0.63
AA	0.75	1.16	0.94
AA-	1.20	1.58	1.35
A+	1.95	3.33	2.60
А	2.20	3.58	2.85
A-	2.45	3.83	3.35
BBB+	2.95	4.33	3.85
BBB	3.20	4.58	4.10
BBB-	3.70	5.08	4.60

SOURCE: CARE RATING