

At Close, the Sensex was up 142.43 points or 0.23% at 60,806.22, and the Nifty was up 21.80 points or 0.12% at 17,893.50. About 1670 shares have advanced, 1714 shares declined, and 142 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.61% at 33,949.01, while the S&P 500 index fell 1.1% at 4,117.86, and the NASDAQ Composite index down 1.7% at 11,910.52.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading higher by 0.07 percent at Rs 57,256 per 10 grams, while silver was trading marginally lower by 0.02 percent at Rs 67,618 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures firmed 11 cents, or 0.2% higher, to \$78.58 a barrel, while Brent crude futures rose 14 cents, or 0.2% to \$85.26 a barrel.

The rupee depreciated 12 paise to 82.66 against the US dollar in early trade, At the interbank foreign exchange, the domestic unit opened weak at 82.59 against the dollar.

07.26 GS 2032 Opened at 7.3380 went High at 7.3362 made a Low of 7.3599 and it Closed at 7.3432.

Global Market Indicators

SYMBOL	08-02-2023	07-02-2023	%CHANGE
DOW JONES	33,949	34,157	-0.61
NASDAQ	11,911	12,114	-1.68
S&P 500	4,118	4,164	-1.11
NIKKEI	27,606	27,685	-0.29
GOLD(\$ Per OUNCE)	1,891	1,885	0.31
CRUDE OIL(\$ Per BBL)	85.09	83.69	1.67
EUR/USD	1.07	1.07	-0.16
US 10 Years	3.62	3.68	-6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

theney market			
INDEX	08-02-2023	07-02-2023	
Avg. Call Rate(%)	6.39	6.11	
Vol. Traded (Rs.Cr.)	1,16,421	1,47,172	
Net banking system liquidityo/s*	(1,11,721)	(2,92,709)	
T-Bills 91 days^	6.69	NA	
182 days^	6.95	6.90	
364 days^	6.95	NA	

SOURCE: CARE RATING

Commodity Market

Commodity Warket			
INDEX	08-02-2023	07-02-2023	%CHANGE
GOLD (Rs Per 10 grams)	57,215	57,257	-0.07
SILVER (Rs Per KG)	67,633	67,529	0.15
CRUDE OIL (Rs Per BBL)	6,472	6,363	1.71

SOURCE: CARE RATING

Domestic market Indicators

INDEX	09-02-2023	08-02-2023	%CHANGE
NIFTY 50	17,893	17,871	0.12
BSE Sensex	60,806	60,663	0.23
NIFTY BANK	41,554	41,537	0.04
EUR/INR	88.8484	88.6998	0.30
USD/INR	82.5230	82.4920	-0.13
G-SEC 3 Years	7.197	7.182	0.46
5 years	7.271	7.209	0.00
10 years	7.344	7.344	0.00

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

corporate bond over G- Sec (70)				
10 YEARS	PSU, FIs & Banks	NBFCs	Corporates	
AAA	0.11	0.40	0.41	
AA+	0.71	0.96	0.78	
AA	1.06	1.29	1.16	
AA-	1.52	1.69	1.56	
A+	2.27	3.44	2.81	
A	2.52	3.69	3.06	
A-	2.77	3.94	3.31	
BBB+	3.27	4.44	4.06	
BBB	3.52	4.69	4.31	
BBB-	4.02	5.19	4.81	

SOURCE: CARE RATING