

At Close, Sensex jumping over 650 points or 1.12 percent at 59,688.22. Nifty added 174 points or 0.199 percent and ended the day at 17,798.40. About 2073 shares have advanced, 1289 shares declined, and 121 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 1.40%, to 31,581, while the S&P 500 Index climbed 1.83%, to 3,980 and the NASDAQ Composite Index climbed 2.14%, to 11,792.

On the Multi-Commodity Exchange (MCX), gold contracts were trading marginally lower by 0.12 per cent or Rs 61 at Rs 50,445 per 10 grams. However, silver futures gained 0.14 per cent or Rs 78 at Rs 54,105 per kg.

U.S. West Texas Intermediate (WTI) crude futures were up 40 cents, or 0.5 per cent, at \$82.52 per barrel. Brent crude futures rose by 25 cents or 0.3 per cent to \$88.25 per barrel.

The rupee appreciated 23 paise to close at 79.72 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened at 79.72 against the greenback. It witnessed an intra-day high of 79.65 and a low of 79.83 during the session.

06.54 GS 2032 Opened at 7.1391 went High at 7.1193 made a Low of 7.1528 and it Closed at 7.1353.

Global Market Indicators

<u> </u>			
SYMBOL	07-09-2022	06-09-2022	%CHANGE
DOW JONES	31,581	31,145	1.40
NASDAQ	11,792	11,545	2.14
S&P 500	3,980	3,908	1.83
NIKKEI	27,430	27,627	-0.71
GOLD(\$ Per OUNCE)	1,728	1,713	0.87
CRUDE OIL(\$ Per BBL)	88.00	92.83	-5.20
EUR/USD	1.00	0.99	1.04
US 10 Years	3.27	3.35	-8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

The state of the s			
INDEX	07-09-2022	06-09-2022	
Avg. Call Rate(%)	5.08	5.08	
Vol. Traded (Rs.Cr.)	1,14,873	1,05,138	
Net banking system liquidityo/s*	(15,94,352)	(18,59,802)	
T-Bills 91 days^	5.63	5.63	
182 days^	6.07	6.06	
364 days^	NA	NA	

SOURCE: CARE RATING

Commodity Marke	ommodity iviarket		
INDEX	07-09-2022	06-09-2022	%CHANGE
GOLD (Rs Per 10 grams)	50,506	50,281	0.45
SILVER (Rs Per KG)	54,027	53,146	1.66
CRUDE OIL (Rs Per BBL)	6,610	6,933	-4.66

SOURCE: CARE RATING

Domestic market Indicators

INDEX	08-09-2022	07-09-2022	%CHANGE
NIFTY 50	17,798	17,624	0.99
BSE Sensex	59,688	59,028	1.12
NIFTY BANK	40,208	39,455	1.91
EUR/INR	79.7962	79.0033	0.10
USD/INR	79.6270	79.9210	0.01
G-SEC 3 Years	6.904	6.988	-0.49
5 years	6.977	7.039	-0.84
10 years	7.137	7.184	-0.67

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

	corporate bond over G- Set (70)				
	10 YEARS	PSU, Fls & Banks	NBFCs	Corporates	
	AAA	0.00	0.52	0.60	
	AA+	0.44	1.05	1.00	
	AA	0.74	1.35	1.37	
	AA-	1.19	1.80	1.77	
	A+	1.94	3.55	3.02	
	А	2.19	3.80	3.27	
	A-	2.44	4.05	3.77	
	BBB+	2.94	4.55	4.27	
	BBB	3.19	4.80	4.52	
	BBB-	3.69	5.30	5.02	

SOURCE: CARE RATING