

At Close, the Sensex was up 123.63 points or 0.21% at 60,348.09, and the Nifty was up 42.90 points or 0.24% at 17,754.40. About 1894 shares have advanced, 1502 shares declined, and 119 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 1.72% at 32,856.46, while the S&P 500 index declined 1.53% at 3,986.37, and the NASDAQ Composite index fell 1.25% at 11,530.33.

On the Multi-Commodity Exchange (MCX), Gold was down 0.17% at Rs 54,930 per 10 grams, while silver was down 0.84 percent at Rs 61,685 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures lost 4 cents to \$77.54 a barrel, while Brent crude futures gained 8 cents to \$83.37 per barrel.

The rupee depreciated 11 paise to close at 82.03 (provisional) against the US currency. At the interbank foreign exchange, the rupee opened at 82.25 against the greenback and closed at 82.03 (provisional), registering a fall of 11 paise over its previous close of 81.92.

07.26 GS 2032 Opened at 7.4532 went High at 7.4532 made a Low of 7.4728 and it Closed at 7.4547.

Global Market Indicators

| SYMBOL | 07-03-2023 | 06-03-2023 | %CHANGE |
|--------------------------|------------|------------|---------|
| DOW JONES | 32,856 | 33,431 | -1.72 |
| NASDAQ | 11,530 | 11,676 | -1.25 |
| S&P 500 | 3,986 | 4,048 | -1.53 |
| NIKKEI | 28,309 | 28,238 | 0.25 |
| GOLD(\$ Per OUNCE) | 1,814 | 1,852 | -2.06 |
| CRUDE OIL(\$ Per BBL) | 83.44 | 84.34 | -1.07 |
| EUR/USD | 1.05 | 1.05 | -0.09 |
| US 10 Years | 4.00 | 3.96 | 4 bps |

Domestic market Indicators

| INDEX | 08-03-2023 | 06-03-2023 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 17,754 | 17,711 | 0.24 |
| BSE Sensex | 60,348 | 60,224 | 0.21 |
| NIFTY BANK | 41,577 | 41,350 | 0.55 |
| EUR/INR | 86.4006 | 87.1559 | -0.21 |
| USD/INR | 81.9450 | 81.8660 | -0.04 |
| G-SEC 3 Years | 7.445 | 7.389 | 1.26 |
| 5 years | 7.389 | 7.416 | 0.00 |
| 10 years | 7.458 | 7.428 | 0.54 |

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

| 06-03-2023 | 03-03-2023 |
|------------|--|
| 6.32 | 5.91 |
| 91,661 | 5,874 |
| (4,95,198) | (6,13,008) |
| 6.97 | 6.9 |
| 7.25 | NA |
| NA | NA |
| | 6.32 91,661 (4,95,198) 6.97 7.25 |

DURCE: CARE RATING

Commodity Market

| INDEX | 07-03-2023 | 06-03-2023 | %CHANGE |
|---------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 55,022 | 55,769 | -1.34 |
| SILVER (Rs Per KG) | 62,206 | 64,349 | -3.33 |
| CRUDE OIL (Rs Per BBL) | 6,558 | 6,409 | -2.27 |

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

| 00: p 0: 0.00 | | | |
|---------------|---------------------|-------|------------|
| 10 YEARS | PSU, FIs & Banks | NBFCs | Corporates |
| AAA | 0.18 | 0.47 | 0.47 |
| AA+ | 0.58 | 1.03 | 0.85 |
| AA | 0.97 | 1.31 | 1.20 |
| AA- | 1.40 | 1.71 | 1.62 |
| A+ | 2.15 | 3.46 | 2.87 |
| А | 2.40 | 3.71 | 3.12 |
| A- | 2.65 | 3.96 | 3.37 |
| BBB+ | 3.15 | 4.46 | 4.12 |
| BBB | 3.40 | 4.71 | 4.37 |
| BBB- | 3.90 | 5.21 | 4.87 |

SOURCE: CARE RATING