

At Close, Sensex was up 443 points, or 0.75 percent, at 59,246 and the Nifty ended the day with a gain of 126 points, or 0.72 percent, at 17,666.

At the close in NYSE, the Dow Jones Industrial Average declined 1.07%, to 31,318, while the S&P 500 Index lost 1.07%, to 3,924 and the NASDAQ Composite Index lost 1.31%, to 11,631.

On the Multi-Commodity Exchange (MCX), gold contracts were trading Rs 90 or 0.18 per cent higher at Rs 50,458 per 10 grams. However, Silver futures advanced Rs 254 or 0.38 per cent to Rs 53,226 per kg.

U.S. West Texas Intermediate (WTI) crude was at \$88.12 a barrel, up \$1.25, or 1.4%, following a 0.3% advance in the previous session. Brent crude futures rose \$1.43, or 1.5%, to \$94.45 a barrel.

The rupee declined against the US dollar. The rupee closed at 79.8425 per U.S. dollar, down from 79.7950 in the previous session.

06.54 GS 2032 Opened at 7.2074 went High at 7.1983 made a Low of 7.2304 and it Closed at 7.2182.

Global Market Indicators

| SYMBOL | 02-09-2022 | 01-09-2022 | %CHANGE |
|--------------------------|------------|------------|---------|
| DOW JONES | 31,318 | 31,656 | -1.07 |
| NASDAQ | 11,631 | 11,785 | -1.31 |
| S&P 500 | 3,924 | 3,967 | -1.07 |
| NIKKEI | 27,651 | 27,661 | -0.04 |
| GOLD(\$ Per OUNCE) | 1,723 | 1,709 | 0.78 |
| CRUDE OIL(\$ Per BBL) | 93.02 | 92.36 | 0.71 |
| EUR/USD | 1.00 | 0.99 | 0.09 |
| US 10 Years | 3.20 | 3.26 | -6 bps |

Domestic market Indicators

| INDEX | 05-09-2022 | 02-09-2022 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 17,665 | 17,539 | 0.72 |
| BSE Sensex | 59,245 | 58,803 | 0.75 |
| NIFTY BANK | 39,805 | 39,421 | 0.98 |
| EUR/INR | 79.1356 | 79.8281 | -0.30 |
| USD/INR | 79.7680 | 79.7950 | 0.06 |
| G-SEC 3 Years | 6.972 | 6.940 | 0.03 |
| 5 years | 7.039 | 7.063 | -0.26 |
| 10 years | 7.219 | 7.235 | -0.18 |

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

| INDEX | 02-09-2022 | 01-09-2022 |
|-------------------------------------|-------------|-------------|
| Avg. Call Rate(%) | 4.43 | 5.30 |
| Vol. Traded (Rs.Cr.) | 5,569 | 1,29,258 |
| Net banking system liquidityo/s* | (17,54,142) | (14,25,948) |
| T-Bills 91 days^ | 5.60 | 5.65 |
| 182 days^ | 6.05 | 6.04 |
| 364 days^ | 6.23 | 6.25 |

SOURCE: CARE RATING

Commodity Market

| 02-09-2022 | 01-09-2022 | %CHANGE |
|------------|------------------|-------------------------------|
| 50,368 | 50,070 | 0.60 |
| 53,022 | 52,602 | 0.80 |
| 6,967 | 6,927 | 0.58 |
| | 50,368 53,022 | 50,368 50,070 53,022 52,602 |

SOURCE: CARE RATING

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

| 10 YEARS | PSU, FIs & Banks | NBFCs | Corporates |
|-------------|---------------------|-------|------------|
| AAA | 0.12 | 0.48 | 0.56 |
| AA+ | 0.56 | 1.00 | 0.96 |
| AA | 0.86 | 1.30 | 1.33 |
| AA- | 1.31 | 1.75 | 1.73 |
| A+ | 2.06 | 3.50 | 2.98 |
| А | 2.31 | 3.75 | 3.23 |
| A- | 2.56 | 4.00 | 3.73 |
| BBB+ | 3.06 | 4.50 | 4.23 |
| BBB | 3.31 | 4.75 | 4.48 |
| BBB- | 3.81 | 5.25 | 4.98 |

SOURCE: CARE RATING