

At close, the Sensex was up 326.84 points or 0.62% at 53,234.77, and the Nifty was up 83.40 points or 0.53% at 15,835.40. About 1976 shares have advanced, 1330 shares declined, and 171 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 1.05%, to 31,097, while the S&P 500 Index added 1.06%, to 3,825 and the NASDAQ Composite Index gained 0.90%, to 11,128.

On the Multi-Commodity Exchange (MCX), gold contracts were trading higher by 0.49 percent at Rs 52,172 for 10 grams, while silver added 0.1 percent to Rs 57,800 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures delivery gained 44 cents, or 0.4%, to \$108.87 a barrel, after also falling \$1 earlier. Brent crude futures rose 55 cents, or 0.5%, to \$112.18 a barrel.

The paired its early losses and settled on a flat note at 78.94 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 78.97 against the greenback and fell to an intra-day low of 79.06. It finally settled at 78.94, unchanged from its previous close.

06.54 GS 2032 Opened at 7.3981 went High at 7.3521 made a Low of 7.4058 and it Closed at 7.3736.

Global Market Indicators

SYMBOL	01-07-2022	30-06-2022	%CHANGE
DOW JONES	31,097	30,775	1.05
NASDAQ	11,128	11,029	0.90
S&P 500	3,825	3,785	1.06
NIKKEI	25,936	26,393	-1.73
GOLD(\$ Per OUNCE)	1,802	1,807	-0.32
CRUDE OIL(\$ Per BBL)	111.63	109.03	2.38
EUR/USD	1.04	1.05	-0.56
US 10 Years	2.89	3.01	-12 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	01-07-2022	30-06-2022
Avg. Call Rate(%)	4.30	4.75
Vol. Traded (Rs.Cr.)	1,181	12,730
Net banking system liquidityo/s*	(2,76,210)	(2,89,500)
T-Bills 91 days^	5.10	5.11
182 days^	5.67	5.73
364 days^	6.15	6.24

SOURCE: CARE RATING

<u>commodity iviarket</u>			
INDEX	01-07-2022	30-06-2022	%CHANGE
GOLD (Rs Per 10 grams)	51,917	50,517	2.77
SILVER (Rs Per KG)	58,175	58,887	-1.21
CRUDE OIL (Rs Per BBL)	8,605	8,387	2.60

SOURCE: CARE RATING

Domestic market Indicators

INDEX	04-07-2022	01-07-2022	%CHANGE
NIFTY 50	15,835	15,752	0.53
BSE Sensex	53,234	52,907	0.62
NIFTY BANK	33,940	33,539	1.20
EUR/INR	82.5198	82.4686	0.23
USD/INR	78.8900	78.9940	-0.04
G-SEC 3 Years	6.883	6.937	-0.72
5 years	7.170	7.213	-0.53
10 years	7.374	7.424	-0.67

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

	corporate bond over d- Sec (76)				
	10 YEARS	PSU, Fls & Banks	NBFCs	Corporates	
-	AAA	0.16	0.29	0.21	
	AA+	0.50	0.79	0.59	
	AA	0.85	1.07	0.89	
	AA-	1.30	1.53	1.33	
	A+	2.05	3.28	2.58	
	А	2.30	3.53	2.83	
	A-	2.55	3.78	3.33	
	BBB+	3.05	4.28	3.83	
	BBB	3.30	4.53	4.08	
	BBB-	3.80	5.03	4.58	

SOURCE: CARE RATING