

At close, the Sensex was down 535.88 points or 0.75 percent at 71,356.60, and the Nifty was down 139.60 points or 0.69 percent at 21,517.35. About 1,917 shares rose, 1,390 fell, and 79 remains unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.07% at 37,715 while the S&P 500 index fell 0.57% at 4,743 and the NASDAQ Composite index lost 1.63% at 14,766.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 63,274 per 10 gram, up by Rs 17 or 0.03%. Silver futures were trading at Rs 74,061 per kg, lower by Rs 34 or 0.05%.

U.S. West Texas Intermediate crude was up 36 cents, or 0.5%, at \$72.01. Brent crude was up 49 cents, or 0.6%, to \$77.53 a barrel.

The rupee ended at 83.2750 against the dollar, slightly higher compared with its close at 83.3175 in the previous session.

7.18 GS 2033 Opened at 7.2076 went High at 7.1959 made a Low of 7.2215 and it Closed at 7.2156.

Global Market Indicators

SYMBOL	02-01-2024	29-12-2023	%CHANGE
DOW JONES	37,715	37,690	0.07
NASDAQ	14,766	15,011	(1.63)
S&P 500	4,743	4,770	(0.57)
NIKKEI	33,464	33,464	0.00
GOLD(Per OUNCE)	2,059	2063	(0.18)
CRUDE OIL(\$ Per BBL)	76.03	77.06	(1.34)
EUR/USD	1.09	1.10	(0.81)
US 10 Years	3.94	3.86	8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	03-01-2024	02-01-2024	%CHANGE
NIFTY 50	21,517.35	21,665.80	-0.69
BSE Sensex	71,356.60	71,892.48	-0.75
NIFTY BANK	47,704.95	47,761.65	-0.12
EUR/INR	90.9314	91.4001	-0.17
USD/INR	83.2590	83.4025	0.03
G-SEC 3 Years	7.101	7.095	0.16
5 years	7.088	7.083	0.14
10 years	7.216	7.211	0.14

SOURCE: MONEY CONTROL

Money Market

INDEX	02-01-2024	01-01-2024
Avg. Call Rate (%)	6.77	6.78
Vol. Traded (Rs.Cr.)	1,07,472	1,01,812
Net banking system liquidity o/s*	11,50,594	12,87,944
T-Bills 91 days^	6.84	6.86
182 days^	7.08	7.09
364 days^	7.09	7.10

SOURCE: CARE RATING

Commodity Market

INDEX	02-01-2024	01-01-2024	%CHANGE
GOLD (Rs Per 10 grams)	63,257	63,573	-0.10
SILVER (Rs Per KG)	74,095	74,860	-0.40
CRUDE OIL (Rs Per BBL)	5,943	6,132	-1.39

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.09	7.75	8.47	8.50	9.86	10.20
1 Year	7.10	7.75	8.47	8.50	9.86	10.20
3 Year	7.08	7.70	8.42	8.45	9.81	10.15
5 Year	7.08	7.67	8.54	8.58	9.93	10.28
10 Year	7.21	7.75	8.62	8.66	10.01	10.36

G-sec and corporate bonds data as of Jan 02* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 7.72% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033