

At Close, the Sensex was up 214.17 points or 0.37% at 58,350.53, and the Nifty was up 42.70 points or 0.25% at 17,388.20. About 1337 shares have advanced, 1934 shares declined, and 133 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 1.23%, to 32,396, while the S&P 500 Index declined 0.67%, to 4,091 and the NASDAQ Composite Index fell 0.16%, to 12,349.

On the Multi-Commodity Exchange (MCX), gold contracts were trading higher by 0.08 percent at Rs 51,350 per 10 grams, and silver shed 0.34 percent at Rs 57,390 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures were down 68 cents, or 0.7%, at \$93.74 a barrel, after climbing 53 cents. Brent crude futures fell 94 cents, or 0.9%, to \$99.60 a barrel.

The rupee depreciated 27 paise to 78.80 against the US dollar. At the interbank foreign exchange, the rupee opened at 78.70 against the US dollar.

06.54 GS 2032 Opened at 7.2267 went High at 7.2237 made a Low of 7.2526 and it Closed at 7.2416.

## **Global Market Indicators**

SYMBOL	02-08-2022	01-08-2022	%CHANGE
DOW JONES	32,396	32,798	-1.23
NASDAQ	12,349	12,369	-0.16
S&P 500	4,091	4,119	-0.67
NIKKEI	27,595	27,993	-1.42
GOLD(\$ Per OUNCE)	1,790	1,788	0.11
CRUDE OIL(\$ Per BBL)	100.54	100.03	0.51
EUR/USD	1.02	1.03	-0.93
US 10 Years	2.75	2.57	18 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

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INDEX	02-08-2022	01-08-2022	
Avg. Call Rate(%)	4.66	4.74	
Vol. Traded (Rs.Cr.)	1,20,421	1,21,875	
Net banking system liquidityo/s*	(20,16,556)	(12,94,755)	
T-Bills 91 days^	5.46	5.50	
182 days^	5.72	5.72	
364 days^	6.16	6.27	

SOURCE: CARE RATING

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INDEX	02-08-2022	01-08-2022	%CHANGE
GOLD (Rs Per 10 grams)	51,382	51,263	0.23
SILVER (Rs Per KG)	57,586	58,326	-1.27
CRUDE OIL (Rs Per BBL)	7,518	7,426	1.24

SOURCE: CARE RATING

#### **Domestic market Indicators**

INDEX	03-08-2022	02-08-2022	%CHANGE
NIFTY 50	17,388	17,345	0.25
BSE Sensex	58,350	58,136	0.37
NIFTY BANK	37,989	38,024	-0.09
EUR/INR	80.6184	80.3761	0.91
USD/INR	79.1600	78.5270	0.73
G-SEC 3 Years	6.874	6.836	1.00
5 years	6.984	6.943	0.72
10 years	7.241	7.196	0.63

SOURCE: MONEY CONTROL

# Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.31	0.60	0.43
AA+	0.70	1.06	0.83
AA	0.98	1.36	1.14
AA-	1.43	1.78	1.55
A+	2.18	3.53	2.80
А	2.43	3.78	3.05
A-	2.68	4.03	3.55
BBB+	3.18	4.53	4.05
BBB	3.43	4.78	4.30
BBB-	3.93	5.28	4.80

SOURCE: CARE RATING