

At close, the Sensex was down 379.46 points or 0.53 percent at 71,892.48, and the Nifty was down 76.10 points or 0.35 percent at 21,665.80. About 1691 shares advanced, 1631 shares declined, and 72 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.05% at 37,689.54 while the S&P 500 index fell 0.28% at 4,769.83, and the NASDAQ Composite index lost 0.56% at 15,011.35.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 63,400 per 10 grams, up by Rs 80 or 0.13%. Silver futures were trading at Rs 74,676 per kg, higher by Rs 286 or 38%.

U.S. West Texas Intermediate crude was at \$72.53 a barrel, up 88 cents, or 1.2%. Brent crude rose \$1.03, or 1.3%, to \$78.07 a barrel.

The rupee depreciated by 11 paise to 83.32 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened at 83.28 and finally settled at 83.32 (provisional) against the dollar.

7.18 GS 2033 Opened at 7.2046 went High at 7.2024 made a Low of 7.2134 and it Closed at 7.2105.

Global Market Indicators

SYMBOL	29-12-2023	28-12-2023	%CHANGE
DOW JONES	37,690	37,710	(0.05)
NASDAQ	15,011	15,095	(0.56)
S&P 500	4,770	4,783	(0.28)
NIKKEI	33,464	33,540	(0.22)
GOLD(Per OUNCE)	2063	2065	(0.11)
CRUDE OIL(\$ Per BBL)	77.06	78.40	(1.71)
EUR/USD	1.10	1.11	(0.21)
US 10 Years	3.86	3.85	1 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	02-01-2024	01-01-2024	%CHANGE
NIFTY 50	21,665.80	21,741.90	-0.35
BSE Sensex	71,892.48	72,271.94	-0.53
NIFTY BANK	47,761.65	48,234.30	-0.98
EUR/INR	91.4001	91.9664	-0.57
USD/INR	83.4025	83.2850	0.14
G-SEC 3 Years	7.095	7.087	0.13
5 years	7.083	7.073	0.18
10 years	7.211	7.198	0.21

SOURCE: MONEY CONTROL

Money Market

INDEX	01-01-2024	29-12-2023
Avg. Call Rate (%)	6.78	6.49
Vol. Traded (Rs.Cr.)	1,01,812	16,148
Net banking system liquidity o/s*	12,87,944	18,58,464
T-Bills 91 days^	6.86	7.00
182 days^	7.09	7.08
364 days^	7.10	7.09

SOURCE: CARE RATING

Commodity Market

INDEX	01-01-2024	29-12-2023	%CHANGE
GOLD (Rs Per 10 grams)	63,573	63,203	0.40
SILVER (Rs Per KG)	74,860	74,730	0.63
CRUDE OIL (Rs Per BBL)	6,132	6,007	1.74

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.10	7.75	8.47	8.50	9.86	10.20
1 Year	7.09	7.80	8.52	8.55	9.91	10.25
3 Year	7.07	7.70	8.42	8.45	9.81	10.15
5 Year	7.07	7.67	8.54	8.58	9.93	10.28
10 Year	7.20	7.70	8.57	8.61	9.96	10.31

G-sec and corporate bonds data as of Jan 01* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 7.72% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033