

At Close, the Sensex was up 224.16 points or 0.38% at 59,932.24, and the Nifty was down 5.90 points or 0.03% at 17,610.40. About 1529 shares have advanced, 1706 shares declined, and 109 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.02% at 34,092.96, while the S&P 500 index added 1.05% at 4,119.21, and the NASDAQ Composite index gained 2.00% at 11,816.32.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading higher by 1.55% at Rs 58,781 per 10 grams, while silver added 3.30 percent at Rs 72,149 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures rose 65 cents, or 0.8%, to \$77.05 a barrel, while Brent crude futures rose 56 cents, or 0.7%, at \$83.40 a barrel.

The rupee was trading in a narrow range against the US dollar in opening trade. At the interbank foreign exchange, the domestic unit opened weak at 81.81 against the dollar, then fell further to 81.86, registering a decline of 6 paise over its last close.

07.26 GS 2032 Opened at 7.2532 went High at 7.2418 made a Low of 7.2988 and it Closed at 7.2959.

Global Market Indicators

SYMBOL	01-02-2023	31-01-2023	%CHANGE
DOW JONES	34,093	34,086	0.02
NASDAQ	11,816	11,585	2.00
S&P 500	4,119	4,077	1.05
NIKKEI	27,347	27,327	0.07
GOLD(\$ Per OUNCE)	1,943	1,945	-0.13
CRUDE OIL(\$ Per BBL)	82.84	85.46	-3.07
EUR/USD	1.10	1.09	1.16
US 10 Years	3.42	3.51	-9 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	02-02-2023	01-02-2023	%CHANGE
NIFTY 50	17,611	17,616	-0.03
BSE Sensex	59,932	59,708	0.38
NIFTY BANK	40,722	40,513	0.52
EUR/INR	90.4040	89.2713	0.67
USD/INR	82.1580	81.9110	0.55
G-SEC 3 Years	7.075	7.053	0.35
5 years	7.193	7.188	-0.54
10 years	7.295	7.277	0.25

SOURCE: MONEY CONTROL

Money Market

INDEX	01-02-2023	31-01-2023
Avg. Call Rate(%)	6.26	6.45
Vol. Traded (Rs.Cr.)	1,28,236	1,44,690
Net banking system liquidity/s*	(1,85,069)	(26,872)
T-Bills 91 days^	6.55	NA
182 days^	6.87	6.83
364 days^	NA	6.89

SOURCE: CARE RATING

Commodity Market

INDEX	01-02-2023	31-01-2023	%CHANGE
GOLD (Rs Per 10 grams)	57,885	57,190	1.22
SILVER (Rs Per KG)	69,841	68,829	1.47
CRUDE OIL (Rs Per BBL)	6,281	6,463	-2.82

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.16	0.36	0.31
AA+	0.66	0.97	0.68
AA	1.01	1.30	1.06
AA-	1.47	1.70	1.46
A+	2.22	3.45	2.71
A	2.47	3.70	2.96
A-	2.72	3.95	3.21
BBB+	3.22	4.45	3.96
BBB	3.47	4.70	4.21
BBB-	3.97	5.20	4.71

SOURCE: CARE RATING