

At close, the Sensex was down 676.53 points or 1.02 percent at 65,782.78, and the Nifty was down 207.00 points or 1.05 percent at 19,526.50.

At the close in NYSE, the Dow Jones Industrial Average was up 0.20% at 35,630.68, while the S&P 500 index was down 0.27% at 4,576.73, and the NASDAQ Composite index was down 0.43% at 14,283.91.

On the Multi-Commodity Exchange (MCX), gold futures were trading with declines at Rs 59,540 per 10 grams up Rs 152 or 0.26% . Silver futures were trading at Rs 74,217, up Rs 274 or 0.37%.

U.S. West Texas Intermediate crude climbed 84 cents, or 1.03%, to \$82.21 a barrel. Brent crude futures rose 92 cents, or 1.1%, to \$85.83 a barrel.

The currency ended at 82.5825 to the dollar compared with 82.2550 on Tuesday.

07.26 GS 2033 Opened at 7.1761 went High at 7.1513 made a Low of 7.1805 and it Closed at 7.1516.

Global Market Indicators

SYMBOL	01-08-2023	31-07-2023	%CHANGE
DOW JONES	35,631	35,559	0.20
NASDAQ	14,284	14,346	-0.43
S&P 500	4,577	4,589	-0.27
NIKKEI	33,477	33,172	0.92
GOLD(Per OUNCE)	1944.08	1964.19	-1.02
CRUDE OIL(\$ Per BBL)	85.67	85.55	0.14
EUR/USD	1.10	1.10	-0.10
US 10 Years	4.05	3.96	9 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	02-08-2023	01-08-2023	%CHANGE
NIFTY 50	19,526.55	19,733.55	-1.05
BSE Sensex	65,782.78	66,459.31	-1.02
NIFTY BANK	44,995.70	45,592.50	-1.31
EUR/INR	90.6794	90.2669	0.04
USD/INR	82.5080	82.2250	0.26
G-SEC 3 Years	7.108	7.099	0.13
5 years	7.133	7.130	0.04
10 years	7.156	7.156	NA

SOURCE: MONEY CONTROL

Money Market

INDEX	01-08-2023	31-07-2023
Avg. Call Rate (%)	6.39	6.52
Vol. Traded (Rs.Cr.)	93,347	93,542
Net banking system liquidity o/s*	(22,09,068)	(14,31,668)
T-Bills 91 days^	6.70	6.71
182 days^	6.83	6.84
364 days^	6.88	6.88

SOURCE: CARE RATING

Commodity Market

INDEX	01-08-2023	31-07-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,388	59,568	-0.30
SILVER (Rs Per KG)	73,943	75,427	-1.97
CRUDE OIL (Rs Per BBL)	6,272	6,697	0.45

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.85	7.27	8.05	9.01	9.98	10.79
1 Year	6.88	7.50	8.28	9.24	10.21	11.02
3 Year	7.09	7.59	8.37	9.33	10.30	11.11
5 Year	7.13	7.52	8.98	9.94	10.91	11.72
10 Year	7.16	7.74	9.20	10.16	11.13	11.94

G-sec and corporate bonds data as of Aug 01* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033