

At Close, the Sensex was up 20.86 points or 0.04% at 58,136.36, and the Nifty was up 5.50 points or 0.03% at 17,345.50. About 1829 shares have advanced, 1460 shares declined, and 122 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.14%, to 32,798, while the S&P 500 Index declined 0.28%, to 4,119 and the NASDAQ Composite Index fell 0.18%, to 12,369.

On the Multi-Commodity Exchange (MCX), gold contracts were trading higher by 0.59 percent at Rs 51,563 per 10 grams, and silver shed 0.37 percent at Rs 58,110 a kilogram.

U.S. West Texas Intermediate (WTI) crude futures down 22 cents at \$93.67 a barrel. Brent crude futures fell 29 cents to \$99.74 a barrel.

The rupee appreciated 12 paise to 78.94 against the US Dollar. At the interbank foreign exchange, the rupee opened sharply up at 78.96 against the US Dollar.

06.54 GS 2032 Opened at 7.1810 went High at 7.1810 made a Low of 7.2266 and it Closed at 7.1962.

Global Market Indicators

			
SYMBOL	01-08-2022	29-07-2022	%CHANGE
DOW JONES	32,798	32,845	-0.14
NASDAQ	12,369	12,391	-0.18
S&P 500	4,119	4,130	-0.28
NIKKEI	27,993	27,802	0.69
GOLD(\$ Per OUNCE)	1,788	1,782	0.33
CRUDE OIL(\$ Per BBL)	100.03	103.97	-3.79
EUR/USD	1.03	1.02	0.35
US 10 Years	2.57	2.65	-8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	01-08-2022	29-07-2022
Avg. Call Rate(%)	4.74	4.44
Vol. Traded (Rs.Cr.)	1,21,875	13,650
Net banking system liquidityo/s*	(12,94,755)	(6,36,275)
T-Bills 91 days^	5.50	5.55
182 days^	5.72	5.75
364 days^	6.24	6.25

SOURCE: CARE RATING

<u>Commodity Market</u>				
INDEX	01-08-2022	29-07-2022	%CHANGE	
GOLD (Rs Per 10 grams)	51,263	51,426	-0.32	
SILVER (Rs Per KG)	58,326	58,370	-0.08	
CRUDE OIL (Rs Per BBL)	7,426	7,842	-5.30	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	02-08-2022	01-08-2022	%CHANGE
NIFTY 50	17,345	17,340	0.03
BSE Sensex	58,136	58,115	0.04
NIFTY BANK	38,024	37,903	0.32
EUR/INR	80.3761	80.8825	-0.78
USD/INR	78.5270	79.0600	-0.56
G-SEC 3 Years	6.836	6.837	0.09
5 years	6.943	6.953	-0.09
10 years	7.196	7.240	-0.61

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.13	0.54	0.35
AA+	0.60	0.98	0.75
AA	0.88	1.28	1.06
AA-	1.33	1.70	1.47
A+	2.08	3.45	2.72
А	2.33	3.70	2.97
A-	2.58	3.95	3.47
BBB+	3.08	4.45	3.97
BBB	3.33	4.70	4.22
BBB-	3.83	5.20	4.72

SOURCE: CARE RATING