

At close, the Sensex was down 193.70 points or 0.31% at 62,428.54, and the Nifty was down 46.60 points or 0.25% at 18,487.75. About 2034 shares advanced, 1408 shares declined, and 120 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.41% at 32,908, while the S&P 500 index down 0.61% at 4,180, and the NASDAQ Composite index fell 0.63% at 12,935.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 59,828 per 10 grams, down Rs 370 or 0.61%, while silver futures were lower by Rs 592 or 0.82% at Rs 71,510 per kg.

U.S. West Texas Intermediate crude (WTI) eased 39 cents, or 0.6%, to \$67.70 a barrel, while Brent crude futures fell 40 cents, or 0.6% to \$72.20 a barrel.

The rupee gained 39 paise to 82.36 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 82.54 against the dollar.

07.26 GS 2033 Opened at 6.9995 went High at 6.9601 made a Low of 6.9995 and it Closed at 6.9824.

Global Market Indicators

SYMBOL	31-05-2023	30-05-2023	%CHANGE
DOW JONES	32,908	33,043	-0.41
NASDAQ	12,935	13,017	-0.63
S&P 500	4,180	4,206	-0.61
NIKKEI	30,888	31,328	-1.41
GOLD(Per OUNCE)	1,982	1,977	0.25
CRUDE OIL(\$ Per BBL)	72.60	73.71	-1.51
EUR/USD	1.07	1.07	-0.43
US 10 Years	3.65	3.69	-5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	01-06-2023	31-05-2023	%CHANGE
NIFTY 50	18,487.75	18,534.40	-0.25
BSE Sensex	62,428.54	62,622.24	-0.31
NIFTYBANK	43,790.20	44,128.15	-0.77
EUR/INR	88.2433	88.3369	-0.12
USD/INR	82.4310	82.7350	-0.25
G-SEC 3 Years	6.870	6.888	-0.12
5 years	6.909	6.920	-0.10
10 years	6.983	6.989	-0.09

SOURCE: MONEY CONTROL

Money Market

INDEX	31-05-2023	30-05-2023
Avg. Call Rate (%)	6.33	6.34
Vol. Traded (Rs.Cr.)	98,761	1,02,323
Net banking system liquidity o/s*	(17,58,710)	(13,54,990)
T-Bills 91 days^	6.77	6.74
182 days^	6.87	6.86
364 days^	6.89	NA

SOURCE: CARE RATING

Commodity Market

INDEX	31-05-2023	30-05-2023	%CHANGE
GOLD (Rs Per 10 grams)	60,198	59,946	0.42
SILVER (Rs Per KG)	72,102	71,043	1.49
CRUDE OIL (Rs Per BBL)	5,690	5,756	-1.15

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.87	7.32	8.07	9.02	9.93	10.81
1 Year	6.81	7.41	8.16	9.11	10.02	10.90
3 Year	6.88	7.41	8.16	9.11	10.02	10.90
5 Year	6.95	7.41	8.85	9.80	10.71	11.59
10 Year	6.99	7.58	9.02	9.97	10.88	11.76

G-sec and corporate bonds data as of May 31* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.17 GS 2028; 10 years G-Sec: 07.26 GS 2033