

At Close, the Sensex was up 545.25 points or 0.95% at 58,115.50, and the Nifty was up 181.70 points or 1.06% at 17,340. About 2230 shares have advanced, 1145 shares declined, and 187 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.97%, to 32,845, while the S&P 500 Index added 1.42%, to 4,130 and the NASDAQ Composite Index added 1.88%, to 12,391.

On the Multi-Commodity Exchange (MCX), gold contracts were trading lower by 0.29 percent at Rs 51,279 per 10 grams, and silver shed 0.65 percent at Rs 57,991 a kilogram.

U.S. West Texas Intermediate (WTI) was at \$97.87 a barrel, down 75 cents, or 0.7%, after hitting a session low of \$97.55 when trading commenced in Asia. Brent crude futures dropped 63 cents, or 0.6%, to \$103.34 a barrel.

The rupee appreciated by 22 paise to close at 79.02 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 79.16 against the dollar.

06.54 GS 2032 Opened at 7.3412 went High at 7.2387 made a Low of 7.3412 and it Closed at 7.2402.

Global Market Indicators

			
SYMBOL	29-07-2022	28-07-2022	%CHANGE
DOW JONES	32,845	32,530	0.97
NASDAQ	12,391	12,163	1.88
S&P 500	4,130	4,072	1.42
NIKKEI	27,802	27,815	-0.05
GOLD(\$ Per OUNCE)	1,782	1,750	1.80
CRUDE OIL(\$ Per BBL)	103.97	101.83	2.10
EUR/USD	1.02	1.02	0.29
US 10 Years	2.65	2.68	-3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	28-07-2022	27-07-2022
Avg. Call Rate(%)	5.06	5.07
Vol. Traded (Rs.Cr.)	1,18,314	1,17,425
Net banking system liquidityo/s*	(7,60,345)	(4,92,455)
T-Bills 91 days^	5.35	5.50
182 days^	5.79	5.79
364 days^	6.28	6.31

SOURCE: CARE RATING

<u>Commodity iviarket</u>			
INDEX	29-07-2022	28-07-2022	%CHANGE
GOLD (Rs Per 10 grams)	51,426	51,304	0.24
SILVER (Rs Per KG)	58,370	57,619	1.30
CRUDE OIL (Rs Per BBL)	7,842	7,716	1.63

SOURCE: CARE RATING

Domestic market Indicators

INDEX	01-08-2022	29-07-2022	%CHANGE
NIFTY 50	17,340	17,158	1.06
BSE Sensex	58,115	57,570	0.95
NIFTY BANK	37,903	37,491	1.10
EUR/INR	80.8825	80.9460	-0.13
USD/INR	79.0600	79.2720	-0.35
G-SEC 3 Years	6.837	6.793	1.24
5 years	6.953	7.079	-1.71
10 years	7.240	7.320	-1.09

SOURCE: MONEY CONTROL

Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	0.11	0.37	0.26
AA+	0.52	0.87	0.65
AA	0.83	1.17	0.97
AA-	1.28	1.62	1.37
A+	2.03	3.37	2.62
А	2.28	3.62	2.87
A-	2.53	3.87	3.37
BBB+	3.03	4.37	3.87
BBB	3.28	4.62	4.12
BBB-	3.78	5.12	4.62

SOURCE: CARE RATING