

At the close of the week, the Sensex declined by 2,368.29 points (2.91%) to settle at 78,918.90, while the Nifty fell by 728.20 points (2.89%) to close at 24,450.45.

On the NYSE, the Dow Jones Industrial Average declined by 2.09% to end the week at 47,954.74. The S&P 500 Index fell by 0.70% to close at 6,830.72, while the Nasdaq Composite Index rose by 0.36% to finish at 22,748.99, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures decreased by 1.36% to ₹1,59,900 per 10 grams, while silver futures declined by 7.13% to settle at ₹2,62,425 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude increased by \$18.62 (27.62%) to \$85.85 per barrel, while Brent crude futures gained \$15.89 (21.78%) to close at \$89.14 per barrel, as of 5:30 PM.

The Indian rupee closed slightly higher by 87 paise at 91.90 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 91.02 and touched a high of 92.30 and a low of 91.02 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.6433 went High at 6.6375 made a Low of 6.7111 and it Closed at 6.6898. (06.03.2026)

Global Market Indicators

SYMBOL	05-03-2026	04-03-2026	%/ bps CHANGE
DOW JONES	47,955	48,739	(1.61)
NASDAQ	22,749	22,807	(0.26)
S&P 500	6,831	6,870	(0.56)
NIKKEI	55,278	54,246	1.90
GOLD(Per OUNCE)	5,077	5,134	(1.14)
CRUDE OIL(\$ Per BBL)	85.41	81.40	4.93
EUR/USD	1.16	1.16	(0.22)
US 10 Years	4.15	4.08	6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	06-03-2026	05-03-2026	%CHANGE
NIFTY 50	24,450.45	24,765.90	-1.27
BSE Sensex	78,918.90	80,015.90	-1.37
NIFTY BANK	57,783.25	59,055.85	-2.15
EUR/INR	106.2770	106.5475	-0.25
USD/INR	91.8620	91.7370	0.14
G-SEC 3 Years	6.004	5.989	0.25
5 years	6.389	6.334	0.87
10 years	6.688	6.638	0.75

SOURCE: MONEY CONTROL

Domestic Money Market

	04-03-2026	02-03-2026
Avg. Call Rate (%)	5.11	5.09
Vol. Traded (Rs.million.)	1,09,665	91,864
Net banking system liquidity o/s*(Rs. million)	(26,74,596)	(26,49,266)
	05-03-2026	04-03-2026
T-Bills 91 days^	5.31	5.31
182 days^	5.51	5.52
364 days^	5.58	5.59

SOURCE: CARE RATING

Commodity Market

INDEX	05-03-2026	04-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,59,673	1,61,525	-1.15
SILVER (Rs Per KG)	2,62,191	2,65,560	-1.27
CRUDE OIL (Rs Per BBL)	7,316	6,937	5.46

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.51	7.37	8.11	8.16	9.39	9.87
1 Year	5.60	7.12	7.86	7.91	9.14	9.62
3 Year	5.91	7.20	7.94	7.99	9.22	9.70
5 Year	6.32	7.27	8.11	8.16	9.39	9.87
10 Year	6.65	7.41	8.25	8.30	9.53	10.01

G-sec and corporate bonds data as of 5th Feb *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055