

At the close of the week, the BSE Sensex declined by 532.40 points (0.71%) to settle at 74,243.34, while the Nifty 50 fell by 181.05 points (0.77%) to close at 23,366.70.

On the New York Stock Exchange, the Dow Jones Industrial Average rose 1.04% to end the week at 51,567.17. The S&P 500 increased by 0.06% to close at 7,584.32, while the Nasdaq Composite fell by 0.53% to finish at 26,830.47, as of 5:30 PM.

On the Multi Commodity Exchange of India, gold futures rose 0.95% to ₹1,57,058 per 10 grams, while silver futures fell 4.33% to settle at ₹2,55,300 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude increased by \$4.48 (5.13%) to \$92.31 per barrel, while Brent crude futures gained \$2.63 (2.85%) to close at \$94.45 per barrel, as of 5:30 PM.

The Indian rupee closed marginally higher by 0.05 paise at 94.93 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 94.99 and touched a high of 95.85 and a low of 94.75 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.9983 went High at 6.9388 made a Low of 7.0014 and it Closed at 6.9772 (05.06.2026)

### Global Market Indicators

SYMBOL	04-06-2026	03-06-2026	%/ bps CHANGE
DOW JONES	51,562	50,687	1.73
NASDAQ	26,831	26,854	(0.09)
S&P 500	7,584	7,554	0.41
NIKKEI	67,471	68,402	(1.36)
GOLD(Per OUNCE)	4,474	4,432	0.95
CRUDE OIL(\$ Per BBL)	95.03	97.81	(2.84)
EUR/USD	1.16	1.16	0.12
US 10 Years	4.48	4.49	(1 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	05-06-2026	04-06-2026	%CHANGE
NIFTY 50	23,366.70	23,416.55	-0.21
BSE Sensex	74,243.34	74,360.01	-0.16
NIFTY BANK	54,496.25	54,307.85	0.35
EUR/INR	110.5044	111.1180	-0.55
USD/INR	94.9350	95.7750	-0.88
G-SEC 3 Years	6.569	6.500	0.29
5 years	6.649	6.812	-2.19
10 years	6.985	7.025	-0.14

SOURCE: MONEY CONTROL

### Domestic Money Market

	03-06-2026	02-06-2026
Avg. Call Rate (%)	5.27	5.28
Vol. Traded (Rs.million.)	1,62,347	1,80,575
Net banking system liquidity o/s*(Rs. million)	(17,06,447)	(11,23,357)
	04-06-2026	03-06-2026
T-Bills 91 days^	5.48	5.55
182 days^	5.65	5.77
364 days^	5.97	5.98

SOURCE: CARE RATING

### Commodity Market

INDEX	04-06-2026	03-06-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,59,547	1,58,519	0.65
SILVER (Rs Per KG)	2,64,796	2,62,958	0.70
CRUDE OIL (Rs Per BBL)	8,842	9,240	-4.31

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.69	7.87	8.61	8.66	9.89	10.37
1 Year	6.14	7.95	8.69	8.74	9.97	10.45
3 Year	6.48	7.80	8.54	8.59	9.82	10.30
5 Year	6.81	7.80	8.64	8.69	9.92	10.40
10 Year	7.00	7.79	8.63	8.68	9.91	10.39

G-sec and corporate bonds data as of 4<sup>th</sup> June \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029**; **5 years G-Sec: 07.02 GS 2031**; **10 years G-Sec: 06.48 GS 2035**; **30 years G-Sec: 07.24 GS 2055**