

At close, the Sensex was up 596.87 points or 0.81% at 74,248.22, and the Nifty was up 186.80 points or 0.84% at 22,513.70 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 3.04%, to close at 38,596.99, while the S&P 500 index was down by 2.04%, to end the week at 5,147.20 and the NASDAQ Composite index lossed 2.02% to close at 16,049.08 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 2.98 percent to Rs 69,691 for 10 grams. Silver futures were up by 5.56 percent to Rs 79,217 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$3.40, or 4.10%, at \$86.46 a barrel, Brent crude futures was up by \$3.69 cents, or 4.23%, to \$90.60 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.07 paise to close at 83.28 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.32 and witnessed a high of 83.55 and a low of 83.26 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.0892 went High at 7.0877 made a Low of 7.1232 and it Closed at 7.1232. (05.04.2024)

#### Global Market Indicators

Global Walket Illuicators				
SYMBOL	04-04-2024	03-04-2024	%CHANGE	
DOW JONES	38,597	39,127	(1.35)	
NASDAQ	16,049	16,277	(1.40)	
S&P 500	5,147	5,211	(1.23)	
NIKKEI	39,773	39,452	0.81	
GOLD(Per OUNCE)	2,289	2299	(0.42)	
CRUDE OIL(\$ Per BBL)	91.08	89.52	1.74	
EUR/USD	1.08	1.08	0.00	
US 10 Years	4.31	4.36	(5 bps)	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

INDEX	04-04-2024	03-04-2024	
Avg. Call Rate (%)	6.44	6.44	
Vol. Traded (Rs.Cr.)	1,09,837	1,26,841	
Net banking system liquidity o/s*	(15,57,757)	(15,76,504)	
T-Bills 91 days^	6.84	6.84	
182 days^	6.99	7.00	
364 days^	7.01	7.02	

SOURCE: CARE RATING

## **Commodity Market**

Commodity warker				
INDEX	04-04-2024	03-04-2024	%CHANGE	
GOLD (Rs Per 10 grams)	69,707	69,799	-0.13	
SILVER (Rs Per KG)	79,984	79,011	1.23	
CRUDE OIL (Rs Per BBL)	7,123	7,162	-0.54	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	05-04-2024	04-04-2024	%CHANGE	
NIFTY 50	22,513.70	22,514.65	0.00	
BSE Sensex	74,248.22	74,227.63	0.03	
NIFTY BANK	48,493.05	48,060.80	0.90	
EUR/INR	90.3015	90.5289	-0.06	
USD/INR	83.2830	83.3940	-0.07	
G-SEC 3 Years	7.085	7.070	0.25	
5 years	7.082	7.108	0.00	
10 years	7.121	7.093	0.38	

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.99	7.65	8.38	8.44	9.73	10.09
1 Year	7.03	7.75	8.48	8.54	9.83	10.19
3 Year	7.07	7.65	8.38	8.44	9.73	10.09
5 Year	7.07	7.57	8.42	8.47	9.77	10.12
10 Year	7.10	7.52	8.37	8.42	9.72	10.07

G-sec and corporate bonds data as of April 04\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033