

At close, the Sensex was down by 3,883.40 points or 4.54% at 81,688.45, and the Nifty was down by 1,164.35 points or 4.45% at 25,014.60 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.71%, to close at 42,011.59, while the S&P 500 index lost by 0.67%, to end the week at 5,699.95 and the NASDAQ Composite index was down by 1.11% to close at 17,918.48 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 2.09 percent to Rs 76,420 for 10 grams. Silver futures were up by 2.05 percent to Rs 93,268 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$6.18, or 8.99%, at \$74.74 a barrel, Brent crude futures was up by \$6.64 cents, or 9.20%, to \$78.58 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.34 paise to close at 83.93 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.65 and witnessed a high of 84.02 and a low of 83.65 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.7892 went High at 6.7892 made a Low of 6.8378 and it Closed at 6.8339. (04.10.2024)

Global Market Indicators

SYMBOL	03-10-2024	02-10-2024	%CHANGE
DOW JONES	42,012	42,197	-0.44
NASDAQ	17,918	17,925	-0.04
S&P 500	5,700	5,710	-0.17
NIKKEI	38,552	37,809	1.97
GOLD(Per OUNCE)	2,680	2,667	0.03
CRUDE OIL(\$ Per BBL)	74.95	71.80	1.68
EUR/USD	1.10	1.10	-0.01
US 10 Years	3.85	3.81	0.04

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	04-10-2024	03-10-2024	%CHANGE
NIFTY 50	25,014.60	25,250.10	-0.93
BSE Sensex	81,688.45	82,497.10	-0.98
NIFTY BANK	51,462.05	51,845.20	-0.74
EUR/INR	92.6469	93.0675	-0.01
USD/INR	83.9360	83.9490	-0.05
G-SEC 3 Years	6.817	6.794	1.97
5 years	6.849	6.800	2.32
10 years	6.834	6.777	0.83

SOURCE: MONEY CONTROL

Money Market

INDEX	03-10-2024	01-10-2024
Avg. Call Rate (%)	6.45	6.48
Vol. Traded (Rs.Cr.)	1,05,908	96,839
Net banking system liquidity o/s*	(28,83,642)	(20,67,671)
T-Bills 91 days^	6.47	6.47
182 days^	6.54	6.50
364 days^	6.54	6.54

SOURCE: CARE RATING

Commodity Market

INDEX	03-10-2024	01-10-2024	%CHANGE
GOLD (Rs Per 10 grams)	76,244	76,390	-0.19
SILVER (Rs Per KG)	92,978	91,375	1.75
CRUDE OIL (Rs Per BBL)	6,161	5,935	2.37

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.54	7.57	8.31	8.36	9.65	10.05
1 Year	6.61	7.63	8.37	8.42	9.71	10.11
3 Year	6.69	7.45	8.19	8.24	9.53	9.93
5 Year	6.69	7.30	8.15	8.20	9.49	9.89
10 Year	6.78	7.23	8.08	8.13	9.42	9.82

G-sec and corporate bonds data as of Oct 03* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2027; 5 years G-sec: 07.04 GS 2029; 10 years G-sec: 07.10 GS 2034