

At the close, the Sensex was down by 626.01 points, or 0.74%, at 83,432.89, while the Nifty declined by 176.80 points, or 0.69%, to end the week at 25,461.00.

At the close of the NYSE, the Dow Jones Industrial Average gained 2.30%, ending at 44,828.53. The S&P 500 index rose by 1.72%, closing the week at 6,279.36, while the NASDAQ Composite Index advanced 1.62%, finishing at 20,601.10 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures gained 1.52% to ₹96,918 per 10 grams. Silver futures were up by 2.90%, settling at ₹1,08,300 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude rose by \$1.50, or 2.31%, to \$66.54 per barrel. Brent crude futures declined by \$9.26, or 12.00%, to \$67.91 per barrel as of 5:30 PM this week.

The Indian rupee weakened by 0.07 paise, closing at 85.37 against the US dollar. In the interbank foreign exchange market, the local currency opened at 85.43, touched a high of 85.80, and a low of 85.19 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.3009 went High at 6.2919 made a Low of 6.3057 and it Closed at 6.2947. (04.07.2025)

Global Market Indicators

SYMBOL	03-07-2025	02-07-2025	%CHANGE
DOW JONES	44,829	44,484	0.77
NASDAQ	20,601	20,393	1.02
S&P 500	6,279	6,227	0.83
NIKKEI	39,786	39,762	0.06
GOLD(Per OUNCE)	3,326	3,357	(0.92)
CRUDE OIL(\$ Per BBL)	68.80	69.11	(0.45)
EUR/USD	1.18	1.18	(0.36)
US 10 Years	4.34	4.29	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	04-07-2025	03-07-2025	%CHANGE
NIFTY 50	25,461.00	25,405.30	0.22
BSE Sensex	83,432.89	83,239.47	0.23
NIFTY BANK	57,031.90	56,791.95	0.42
EUR/INR	100.5367	100.3942	0.14
USD/INR	85.3620	85.3910	-0.04
G-SEC 3 Years	5.846	5.854	-0.14
5 years	6.084	6.087	-0.05
10 years	6.293	6.290	0.05

SOURCE: MONEY CONTROL

Domestic Money Market

	02-07-2025	01-07-2025
Avg. Call Rate (%)	5.27	5.31
Vol. Traded (Rs.million.)	1,69,240	1,60,159
Net banking system liquidity o/s*(Rs. million)	(37,46,388)	(33,18,757)
	03-07-2025	02-07-2025
T-Bills 91 days^	5.33	5.35
182 days^	5.45	5.50
364 days^	5.53	5.53

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	6.25	6.96	7.00	8.23	8.76
1 Year	5.56	6.49	7.20	7.24	8.47	9.00
3 Year	5.84	6.67	7.38	7.42	8.65	9.18
5 Year	6.08	6.67	7.48	7.51	8.75	9.28
10 Year	6.29	6.88	7.69	7.72	8.96	9.49

G-sec and corporate bonds data as of 2nd July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	03-06-2025	02-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	96,782	97,390	-0.62
SILVER (Rs Per KG)	1,08,236	1,07,518	0.67
CRUDE OIL (Rs Per BBL)	5,724	5,753	-0.50

SOURCE: CARE RATING