

At the close, the Sensex was down by 2,050.23 points, or 2.65%, at 75,364.69, and the Nifty was down by 614.90 points, or 2.61%, at 22,904.45 during the week.

At the close of the NYSE, the Dow Jones Industrial Average fell by 2.50%, closing at 40,545.93, while the S&P 500 index dropped 3.30%, ending the week at 5,396.51. The NASDAQ Composite Index declined by 4.46%, closing at 16,550.61 as of 5:30 PM this week.

On the Multi-Commodity Exchange (MCX), gold contracts rose by 1.15% to Rs 89,826 for 10 grams. Silver futures fell by 8.86% to Rs 91,634 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude fell by \$7.02, or 10.15%, to \$61.95 a barrel. Brent crude futures dropped by \$6.89, or 9.52%, to \$65.53 a barrel as of 5:30 PM this week.

The Indian rupee was lower by 0.18 paise, closing at 85.32 against the US dollar. At the interbank foreign exchange market, the local currency opened at 85.42, reached a high of 85.78, and a low of 84.95 against the US dollar during this week as of 5:30 PM.

06.79 GS 2034 Opened at 6.4862 went High at 6.4630 made a Low of 6.4904 and it Closed at 6.4630. (04.04.2025)

Global Market Indicators

SYMBOL	03-04-2025	02-04-2025	%CHANGE
DOW JONES	40,546	42,225	(3.98)
NASDAQ	16,551	17,601	(5.97)
S&P 500	5,397	5,671	(4.84)
NIKKEI	34,736	35,726	(2.77)
GOLD(Per OUNCE)	3,113	3,134	(0.66)
CRUDE OIL(\$ Per BBL)	69.80	73.31	(4.79)
EUR/USD	1.11	1.09	1.80
US 10 Years	4.06	4.20	(14 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	04-04-2025	03-04-2025	%CHANGE
NIFTY 50	22,904.45	23,250.10	-1.49
BSE Sensex	75,364.69	76,295.36	-1.22
NIFTY BANK	51,502.70	51,597.35	-0.18
EUR/INR	94.4814	94.6796	0.27
USD/INR	85.3280	85.2300	0.12
G-SEC 3 Years	6.381	6.427	-0.72
5 years	6.416	6.460	-0.68
10 years	6.463	6.497	-0.53

SOURCE: MONEY CONTROL

Money Market

INDEX	03-04-2025	02-04-2025
Avg. Call Rate (%)	5.99	6.19
Vol. Traded (Rs.Cr.)	1,69,393	1,63,548
Net banking system liquidity o/s*	(21,61,181)	(19,30,886)
T-Bills 91 days^	6.08	6.26
182 days^	6.23	6.27
364 days^	6.23	6.27

SOURCE: CARE RATING

Commodity Market

INDEX	03-04-2025	02-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	90,057	90,728	-0.74
SILVER (Rs Per KG)	94,399	99,753	-5.37
CRUDE OIL (Rs Per BBL)	5,735	6,147	-6.70

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.24	7.09	7.86	7.88	9.13	9.60
1 Year	6.30	7.10	7.87	7.89	9.14	9.61
3 Year	6.32	7.03	7.80	7.82	9.07	9.54
5 Year	6.37	7.05	7.94	7.95	9.21	9.68
10 Year	6.50	7.05	7.94	7.95	9.21	9.68

G-sec and corporate bonds data as of April 03* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034