

At the close of the week, the BSE Sensex gained 663.44 points (0.86%) to close at 77,763.91, while the Nifty 50 rose 214.85 points (0.89%) to end at 24,270.85.

On the New York Stock Exchange, the Dow Jones Industrial Average gained 1.97% to end the week at 52,900. The S&P 500 rose 1.76% to close at 7,483.25, while the Nasdaq Composite advanced 2.12% to finish at 25,832.67, as of 5:30 PM.

On the Multi Commodity Exchange of India (MCX), gold futures rose 2.38% to ₹1,47,600 per 10 grams, while silver futures surged 7.08% to settle at ₹2,37,069 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude fell \$0.30 (0.54%) to \$68.13 per barrel, while Brent crude futures declined \$2.22 (3.02%) to close at \$71.41 per barrel, as of 5:30 PM.

The Indian rupee inched higher by 0.90 paise to close at 95.20 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 94.38 and touched a high of 95.39 and a low of 94.24 against the U.S. dollar during the week, as of 5:30 PM.

06.94 GS 2036 Opened at 6.7206 went High at 6.7108 made a Low of 6.7341 and it Closed at 6.7108 (03.07.2026)

Global Market Indicators

SYMBOL	02-07-2026	01-07-2026	%/ bps CHANGE
DOW JONES	52,900	52,305	1.14
NASDAQ	25,833	26,040	(0.80)
S&P 500	7,483	7,483	0.00
NIKKEI	68,733	70,475	(2.47)
GOLD(Per OUNCE)	4,123	4,030	2.31
CRUDE OIL(\$ Per BBL)	71.80	71.57	0.32
EUR/USD	1.14	1.14	0.47
US 10 Years	4.48	4.48	0 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	03-07-2026	02-07-2026	%CHANGE
NIFTY 50	24,270.85	24,175.70	0.39
BSE Sensex	77,763.91	77,502.12	0.34
NIFTY BANK	57,938.50	58,031.65	-0.16
EUR/INR	108.9605	109.1306	0.03
USD/INR	95.2000	95.3900	-0.19
G-SEC 3 Years	6.212	6.220	-0.06
5 years	6.425	6.404	0.37
10 years	6.707	6.713	-0.09

SOURCE: MONEY CONTROL

Domestic Money Market

	01-07-2026	30-06-2026
Avg. Call Rate (%)	5.28	5.43
Vol. Traded (Rs.million.)	2,11,156	1,22,884
Net banking system liquidity o/s*(Rs. million)	(8,64,682)	(11,25,775)
	02-07-2026	01-07-2026
T-Bills 91 days^	5.24	5.24
182 days^	5.44	5.45
364 days^	5.64	5.61

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	7.02	7.74	7.82	9.05	9.53
1 Year	5.73	7.23	7.95	8.03	9.26	9.74
3 Year	6.19	7.24	7.96	8.04	9.27	9.75
5 Year	6.40	7.26	8.08	8.16	9.39	9.87
10 Year	6.72	7.35	8.17	8.25	9.48	9.96

G-sec and corporate bonds data as of 2nd July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**

Commodity Market

INDEX	02-07-2026	01-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,45,758	1,44,430	0.92
SILVER (Rs Per KG)	2,33,304	2,30,384	1.27
CRUDE OIL (Rs Per BBL)	6,540	6,525	0.23

SOURCE: CARE RATING