

At the close, the Sensex was down by 273.17 points 0.32%, ending the week at 83,938.71, while the Nifty down by 73.05 points 0.28%, closing at 25,722.10.

At the close of the NYSE, the Dow Jones Industrial Average rose by 0.67%, ending at 47,522.12. The S&P 500 Index gained 0.45%, closing the week at 6,822.35, while the Nasdaq Composite Index increased by 1.62%, finishing at 23,581.14 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures fell by 1.01% to ₹1,22,206 per 10 grams, while silver futures increased by 1.44%, settling at ₹1,49,626 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude fell by \$0.75 (1.22%) to \$60.68 per barrel, while Brent crude futures decreased by \$1.18 (1.81%) to \$64.52 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly higher by 90 paise, at 88.69 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 87.79, touched a high of 88.77, and a low of 87.79 against the U.S. dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.5732 went High at 6.5285 made a Low of 6.5964 and it Closed at 6.5317. (31.10.2025)

Global Market Indicators

SYMBOL	30-10-2025	29-10-2025	%CHANGE
DOW JONES	47,522	47,632	(0.23)
NASDAQ	23,581	23,958	(1.57)
S&P 500	6,822	6,891	(0.99)
NIKKEI	51,326	51,308	0.04
GOLD(Per OUNCE)	4,023	3,929	2.39
CRUDE OIL(\$ Per BBL)	65.00	64.92	0.12
EUR/USD	1.16	1.16	(0.29)
US 10 Years	4.09	4.06	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	31-10-2025	30-10-2025	%CHANGE
NIFTY 50	25,722.10	25,877.85	-0.60
BSE Sensex	83,938.71	84,404.46	-0.55
NIFTY BANK	57,776.35	58,031.10	-0.44
EUR/INR	102.6120	102.4718	0.14
USD/INR	88.7000	88.5850	0.13
G-SEC 3 Years	5.907	5.865	0.72
5 years	6.195	6.195	0.00
10 years	6.531	6.576	-0.65

SOURCE: MONEY CONTROL

Domestic Money Market

	29-10-2025	28-10-2025
Avg. Call Rate (%)	5.56	5.56
Vol. Traded (Rs.million.)	1,59,553	1,92,929
Net banking system liquidity o/s*(Rs. million)	(1,45,902)	80,838
	30-10-2025	29-10-2025
T-Bills 91 days^	5.45	5.45
182 days^	5.57	5.58
364 days^	5.57	5.57

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.57	6.50	7.21	7.25	8.48	9.01
1 Year	5.65	6.67	7.38	7.42	8.65	9.18
3 Year	5.78	6.86	7.57	7.61	8.84	9.37
5 Year	6.19	6.90	7.71	7.74	8.98	9.51
10 Year	6.57	7.14	7.95	7.98	9.22	9.75

G-sec and corporate bonds data as of 30th Oct *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	30-10-2025	29-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,21,508	1,20,666	0.70
SILVER (Rs Per KG)	1,48,840	1,46,081	1.89
CRUDE OIL (Rs Per BBL)	5,391	5,372	0.35

SOURCE: CARE RATING