

At close, the Sensex was down 1,449.08 points or 1.92% at 73,961.31, and the Nifty was down 426.40 points or 1.86% at 22,530.70 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 2.45%, to close at 38,111.49, while the S&P 500 index was lost by 1.31%, to end the week at 5,235.47 and the NASDAQ Composite index was down by 1.09% to close at 16,737.08 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 1.41 percent to Rs 72,264 for 10 grams. Silver futures were up by 3.67 percent to Rs 93,890 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$0.23, or .29%, at \$77.97 a barrel, Brent crude futures was fell by \$0.04 cents, or 0.05%, to \$82.08 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.43 paise to close at 83.37 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.04 and witnessed a high of 83.47 and a low of 83.04 against the US dollar during this week as of 5.30pm.

07.10 GS 2034 Opened at 6.9883 went High at 6.9703 made a Low of 6.9944 and it Closed at 6.9809. (31.05.2024)

Global Market Indicators

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SYMBOL	30-05-2024	29-05-2024	%CHANGE		
DOW JONES	38,111	38,442	(0.86)		
NASDAQ	16,737	16,921	(1.08)		
S&P 500	5,235	5,267	(0.60)		
NIKKEI	38,054	38,557	(1.30)		
GOLD(Per OUNCE)	2343	2339	0.18		
CRUDE OIL(\$ Per BBL)	81.92	83.52	(1.92)		
EUR/USD	1.08	1.08	0.30		
US 10 Years	4.55	4.62	(7 bps)		

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	30-05-2024	29-05-2024			
Avg. Call Rate (%)	6.47	6.49			
Vol. Traded (Rs.Cr.)	1,12,961	1,17,286			
Net banking system liquidity o/s*	10,13,410	14,94,809			
T-Bills 91 days^	6.86	6.86			
182 days^	7.00	7.00			
364 days^	7.02	7.03			

SOURCE: CARE RATING

Commodity Market

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INDEX	30-05-2024	29-05-2024	%CHANGE		
GOLD (Rs Per 10 grams)	71,896	72,193	-0.41		
SILVER (Rs Per KG)	94,123	96,162	-2.12		
CRUDE OIL (Rs Per BBL)	6,488	6,624	-2.05		

SOURCE: CARE RATING

Domestic market Indicators

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INDEX	31-05-2024	30-05-2024	%CHANGE		
NIFTY 50	22,530.70	22,488.65	0.19		
BSE Sensex	73,961.31	73,885.60	0.10		
NIFTY BANK	48,983.95	48,682.35	0.62		
EUR/INR	90.5232	90.0822	0.26		
USD/INR	83.3710	83.2400	0.13		
G-SEC 3 Years	7.059	7.052	0.23		
5 years	7.052	7.056	-0.06		
10 years	6.984	7.000	-0.27		

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.01	7.58	8.31	8.38	9.68	10.02
1 Year	7.01	7.65	8.38	8.45	9.75	10.09
3 Year	7.04	7.71	8.44	8.51	9.81	10.15
5 Year	7.06	7.55	8.40	8.46	9.76	10.11
10 Year	7.00	7.50	8.35	8.41	9.71	10.06

G-sec and corporate bonds data as of May 30* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.10 GS 2028; 10 years G-Sec: 07.10 GS 2034