

At close, the Sensex was up 1464.42 points or 2.55% at 58,991.52, and the Nifty was up 414.70 points or 2.45% at 17,359.75 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 1.93%, to close at 32,859.04, while the S&P 500 index climbed 2.01%, to end the week at 4,050.82, and the NASDAQ Composite index was gained 1.60% to close at 12,013.47 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 1.10 percent to Rs 59,926 for 10 grams. Silver futures were up by 2.36 percent to Rs 72,070 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$5.69, or 8.22%, at \$74.89 a barrel, Brent crude futures was up \$4.46 cents, or 5.99%, to \$78.95 a barrel during this week.

The Indian rupees lower by 0.16 paise to close at 82.18 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.31 and witnessed a high of 82.48 and a low of 82.03 against the US dollar during this week.

07.26 GS 2032 Opened at 7.3105 went High at 7.2777 made a Low of 7.3329 and it Closed at 7.3180. (31-03-2023)

Global Market Indicators

SYMBOL	30-03-2023	29-03-2023	%CHANGE
DOW JONES	32,859	32,718	0.43
NASDAQ	12,013	11,926	0.73
S&P 500	4,051	4,028	0.57
NIKKEI	27,783	27,884	-0.36
GOLD(\$ Per OUNCE)	1,998	1,967	1.57
CRUDE OIL(\$ Per BBL)	78.60	77.59	1.30
EUR/USD	1.09	1.08	0.56
US 10 Years	3.55	3.57	-2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market indicators

INDEX	31-03-2023	29-03-2023	%CHANGE
NIFTY 50	17,359.75	17,080.70	1.63
BSE Sensex	58,991.52	57,960.09	1.78
NIFTY BANK	40,608.65	39,910.15	1.75
EUR/INR	89.3986	89.3477	-0.17
USD/INR	82.1800	82.3375	0.15
G-SEC 3 Years	7.157	7.148	0.13
5 years	7.204	7.184	0.28
10 years	7.318	7.296	0.30

SOURCE: MONEY CONTROL

Money Market

INDEX	29-03-2023	28-03-2023
Avg. Call Rate(%)	6.72	6.67
Vol. Traded (Rs.Cr.)	1,18,014	1,38,930
Net banking system liquidity/s*	(3,75,416)	(1,35,826)
T-Bills 91 days^	6.99	7.10
182 days^	7.25	7.21
364 days^	7.27	7.24

SOURCE: CARE RATING

Commodity Market

INDEX	29-03-2023	28-03-2023	%CHANGE
GOLD (Rs Per10grams)	58,941	59,042	-0.17
SILVER (Rs PerKG)	70,777	70,584	0.27
CRUDE OIL (RsPer BBL)	6,017	6,058	-0.68

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.25	0.53	0.50
AA+	0.68	1.02	0.82
AA	1.08	1.32	1.20
AA-	1.53	1.71	1.61
A+	2.28	3.46	2.86
A	2.53	3.71	3.11
A-	2.78	3.96	3.36
BBB+	3.28	4.46	4.11
BBB	3.53	4.71	4.36
BBB-	4.03	5.21	4.86

SOURCE: CARE RATING