

At the close of the week, the BSE Sensex rose 2,034.87 points (2.68%) to close at 78,094.64, while the Nifty 50 gained 616.15 points (2.59%) to end at 24,383.60.

On the New York Stock Exchange, the Dow Jones Industrial Average rose 0.50% to end the week at 52,213.21. The S&P 500 climbed 0.35% to close at 7,437.63, while the Nasdaq Composite gained 0.59% to finish at 25,122.18, as of 5:30 p.m.

On the Multi Commodity Exchange of India (MCX), gold futures increased 0.38% to ₹1,43,650 per 10 grams, while silver futures fell 2.01% to settle at ₹2,17,652 per kilogram, as of 5:30 p.m.

U.S. West Texas Intermediate (WTI) crude fell \$5.07, or 5.63%, to \$85.37 per barrel, while Brent crude futures declined \$10.10, or 10.25%, to close at \$88.59 per barrel, as of 5:30 p.m.

The Indian rupee weakened by 1.21 paise to close at 95.38 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 96.55 and touched a high of 96.55 and a low of 95.26 against the U.S. dollar during the week, as of 5:30 p.m.

06.94 GS 2036 Opened at 6.7991 went High at 6.7977 made a Low of 6.8386 and it Closed at 6.8343 (31.07.2026)

Global Market Indicators

SYMBOL	30-07-2026	29-07-2026	%/ bps CHANGE
DOW JONES	52,208	51,594	1.19
NASDAQ	25,122	24,443	2.78
S&P 500	7,438	7,316	1.66
NIKKEI	61,867	61,434	0.71
GOLD(Per OUNCE)	4,102	4,065	0.92
CRUDE OIL(\$ Per BBL)	89.03	90.74	(1.88)
EUR/USD	1.15	1.15	0.54
US 10 Years	4.66	4.62	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	31-07-2026	30-07-2026	%CHANGE
NIFTY 50	24,383.60	24,317.15	0.27
BSE Sensex	78,094.64	77,928.15	0.21
NIFTY BANK	57,264.85	57,147.50	0.21
EUR/INR	109.7398	109.7074	-0.29
USD/INR	95.3800	95.6800	-0.30
G-SEC 3 Years	6.403	6.156	4.01
5 years	6.446	6.446	0.00
10 years	6.833	6.811	0.32

SOURCE: MONEY CONTROL

Domestic Money Market

	29-07-2026	28-07-2026
Avg. Call Rate (%)	5.30	5.31
Vol. Traded (Rs.million.)	1,68,846	1,60,831
Net banking system liquidity o/s*(Rs. million)	(11,62,963)	(10,69,543)
	30-07-2026	29-07-2026
T-Bills 91 days^	5.31	5.33
182 days^	5.59	5.58
364 days^	5.72	5.72

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.59	7.35	8.07	8.15	9.38	9.86
1 Year	5.77	7.46	8.18	8.26	9.49	9.97
3 Year	6.27	7.51	8.23	8.31	9.54	10.02
5 Year	6.43	7.51	8.33	8.41	9.64	10.12
10 Year	6.81	7.53	8.35	8.43	9.66	10.14

G-sec and corporate bonds data as of 30 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**

Commodity Market

INDEX	30-07-2026	29-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,43,232	1,41,781	1.02
SILVER (Rs Per KG)	2,19,967	2,17,479	1.14
CRUDE OIL (Rs Per BBL)	8,037	8,114	-0.95

SOURCE: CARE RATING