

At close, the Sensex was up by 1310.11 points, or 1.72%, at 77,500.57, and the Nifty was up by 416.20 points, or 1.80%, at 23,508.40 during the week.

At the close on the NYSE, the Dow Jones Industrial Average down by 1.03%, to close at 44,882.13, while the S&P 500 index lost by 0.49%, to end the week at 6,071.18, and the NASDAQ Composite index fell by 1.37%, to close at 19,681.75 as of 5:30 PM during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 2.54% to Rs 82,062 for 10 grams. Silver futures were up by 2.66% to Rs 94,037 per kilogram during this week as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude was down by \$1.78, or 2.37%, at \$72.76 a barrel. Brent crude futures were down by \$2.47, or 3.16%, to \$75.89 a barrel during this week as of 5:30 PM.

The Indian rupee was higher by 0.47 paise to close at 86.55 against the US dollar. At the interbank foreign exchange market, the local currency opened at 86.14 and witnessed a high of 86.66 and a low of 86.14 against the US dollar during this week as of 5:30 PM.

06.79 GS 2034 Opened at 6.6817 went High at 6.6782 made a Low of 6.7001 and it Closed at 6.7001. (31.01.2025)

Global Market Indicators

SYMBOL	30-01-2025	29-01-2025	%CHANGE
DOW JONES	44,882	44,714	0.38
NASDAQ	19,682	19,632	0.25
S&P 500	6,071	6,039	0.53
NIKKEI	39,514	39,415	0.25
GOLD(Per OUNCE)	2,794	2,758	1.31
CRUDE OIL(\$ Per BBL)	77.04	76.89	0.20
EUR/USD	1.04	1.04	(0.29)
US 10 Years	4.51	4.56	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	31-01-2025	30-01-2025	%CHANGE
NIFTY 50	23,508.40	23,249.50	1.11
BSE Sensex	77,500.57	76,759.81	0.97
NIFTY BANK	49,587.20	49,311.95	0.56
EUR/INR	89.9032	90.0161	-0.18
USD/INR	86.5560	86.5820	0.04
G-SEC 3 Years	6.726	6.610	1.75
5 years	6.735	6.736	-0.01
10 years	6.700	6.680	0.30

SOURCE: MONEY CONTROL

Money Market

INDEX	30-01-2025	29-01-2025
Avg. Call Rate (%)	6.58	6.58
Vol. Traded (Rs.Cr.)	1,49,411	1,35,988
Net banking system liquidity o/s*	22,24,387	25,56,417
T-Bills 91 days^	6.55	6.55
182 days^	6.61	6.65
364 days^	6.60	6.63

SOURCE: CARE RATING

Commodity Market

INDEX	30-01-2025	29-01-2025	%CHANGE
GOLD (Rs Per 10 grams)	81,723	80,280	1.80
SILVER (Rs Per KG)	93,446	91,866	1.72
CRUDE OIL (Rs Per BBL)	6,319	6,294	0.40

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.62	7.73	8.50	8.52	9.77	10.24
1 Year	6.61	7.49	8.26	8.28	9.53	10.00
3 Year	6.62	7.37	8.14	8.16	9.41	9.88
5 Year	6.66	7.20	8.09	8.10	9.36	9.83
10 Year	6.68	7.20	8.09	8.10	9.36	9.83

G-sec and corporate bonds data as of Jan 30* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034