

At close, the Sensex was up 1739.19 points or 2.76% at 64,718.56, and the Nifty was up 523.55 points or 2.80% at 19,189.05 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 1.17%, to close at 34,122.43, while the S&P 500 index gained 1.11%, to end the week at 4,396.45 and the NASDAQ Composite index climbed 0.73% to close at 13,591.33 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 0.63 percent to Rs 57,938 for 10 grams. Silver futures were up by 1.64 percent to Rs 69,195 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$0.40, or 0.58%, at \$69.86 a barrel, Brent crude futures gained by \$0.12 cents, or 0.19%, to \$74.47 a barrel during this week.

The Indian rupees inched higher by 0.09 paise to close at 82.05 against the US dollar. At the interbank foreign exchange market, the local currency opened at 81.99 and witnessed a high of 82.10 and a low of 81.94 against the US dollar during this week.

07.26 GS 2033 Opened at 7.0841 went High at 7.0827 made a Low of 7.1166 and it Closed at 7.1166. (30.06.2023)

Global Market Indicators

SYMBOL	29-06-2023	28-06-2023	%CHANGE
DOW JONES	34,122	33,853	0.80
NASDAQ	13,591	13,591 13,592 0.0	
S&P 500	4,396	4,377	0.45
NIKKEI	33,234	33,194	0.12
GOLD(Per OUNCE)	1,908	1,907	0.04
CRUDE OIL(\$ Per BBL)	74.25	73.60	0.88
EUR/USD	1.09	1.09	-0.43
US 10 Years	3.85	3.71	14 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	28-06-2023	27-06-2023
Avg.Call Rate (%)	6.82	6.82
Vol. Traded (Rs.Cr.)	99,271	1,49,317
Net banking system liquidity o/s*	(2,78,328)	(3,16,768)
T-Bills 91 days^	6.73	6.78
182 days^	6.86	6.87
364 days^	6.86	6.86

SOURCE: CARE RATING

Commodity Market

commounty market				
INDEX	28-06-2023	27-06-2023	%CHANGE	
GOLD (Rs Per 10 grams)	58,014	58,107	-0.11	
SILVER (Rs Per KG)	69,596	69,341	0.60	
CRUDE OIL (Rs Per BBL)	5,738	5,617	0.21	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	30-06-2023	28-06-2023	%CHANGE	
NIFTY 50	19,189.05	18,972.10	1.14	
BSE Sensex	64,718.56	63,915.42	1.26	
NIFTY BANK	44,747.35	44,327.80	0.95	
EUR/INR	89.1417	89.7765	-0.03	
USD/INR	82.0670	82.0150	0.02	
G-SEC 3 Years	7.046	6.991	0.83	
5 years	7.084	7.022	0.97	
10 years	10 years 7.117		0.86	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+	
6 Months	6.83	7.36	8.14	9.12	10.05	10.85	
1 Year	6.85	7.43	8.21	9.19	10.12	10.92	
3 Year	6.99	7.52	8.30	9.28	10.21	11.01	
5 Year	7.02	7.52	8.95	9.93	10.86	11.66	
10 Year	7.06	7.69	9.12	10.10	11.03	11.83	

G-sec and corporate bonds data as of June 28* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033