

At the close of the week, the Sensex increased by 732.08 points (0.90%) to settle at 82,269.78, while the Nifty up by 272.00 points (1.09%) to close at 25,320.65.

On the NYSE, the Dow Jones Industrial Average decreased by 0.06% to end the week at 49,071.56. The S&P 500 Index increased by 0.77%, closing at 6,969.02, while the Nasdaq Composite Index rose by 0.78% to finish at 23,685.12, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures increased by 3.50% to ₹1,61,650 per 10 grams, while silver futures surged by 5.64% to settle at ₹3,53,580 per kilogram as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude rose by \$3.68 (5.99%) to \$64.96 per barrel, while Brent crude futures increased by \$2.85 (4.32%) to \$69.14 per barrel as of 5:30 PM.

The Indian rupee closed slightly higher, gaining 27 paise to end at 91.90 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 91.63 and touched a high of 92.19 and a low of 91.43 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.7071 went High at 6.6820 made a Low of 6.7171 and it Closed at 6.6963. (30.01.2026)

Global Market Indicators

SYMBOL	29-01-2026	28-01-2026	%CHANGE
DOW JONES	49,072	49,016	0.11
NASDAQ	23,685	23,857	(0.72)
S&P 500	6,969	6,978	(0.13)
NIKKEI	53,376	53,359	0.03
GOLD(Per OUNCE)	5,395	5,399	(0.08)
CRUDE OIL(\$ Per BBL)	70.71	68.40	3.38
EUR/USD	1.20	1.20	0.14
US 10 Years	4.23	4.25	(2 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	30-01-2026	29-01-2026	%CHANGE
NIFTY 50	25,320.65	25,418.90	-0.39
BSE Sensex	82,269.78	82,566.37	-0.36
NIFTY BANK	59,610.45	59,957.85	-0.58
EUR/INR	109.7811	109.8717	-0.08
USD/INR	91.8690	91.9140	0.13
G-SEC 3 Years	6.019	6.045	-0.43
5 years	6.373	6.414	-0.59
10 years	6.696	6.695	-0.04

SOURCE: MONEY CONTROL

Domestic Money Market

	28-01-2026	27-01-2026
Avg. Call Rate (%)	5.26	5.40
Vol. Traded (Rs.million.)	2,11,645	1,41,360
Net banking system liquidity o/s*(Rs. million)	(6,77,080)	(8,36,870)
	29-01-2026	28-01-2026
T-Bills 91 days^	5.47	5.48
182 days^	5.63	5.67
364 days^	5.72	5.72

SOURCE: CARE RATING

Commodity Market

INDEX	29-01-2026	28-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,69,403	1,65,915	2.10
SILVER (Rs Per KG)	3,99,893	3,85,366	3.77
CRUDE OIL (Rs Per BBL)	6,032	5,802	3.96

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.62	7.52	8.26	8.31	9.54	10.02
1 Year	5.76	7.23	7.97	8.02	9.25	9.73
3 Year	6.04	7.31	8.05	8.10	9.33	9.81
5 Year	6.41	7.33	8.17	8.22	9.45	9.93
10 Year	6.70	7.48	8.32	8.37	9.60	10.08

G-sec and corporate bonds data as of 29th Jan *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055