

At close, the Sensex was up 1279.56 points or 1.58% at 82,365.77, and the Nifty was up by 412.75 points or 1.66% at 25,235.90 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 0.39%, to close at 41,335.06, while the S&P 500 index was down by 0.76%, to end the week at 5,591.95 and the NASDAQ Composite index was down by 2.02% to close at 17,516.43 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 0.29 percent to Rs 71,982 for 10 grams. Silver futures were down by 0.93 percent to Rs 84,420 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down by \$0.65, or 0.97%, at \$74.22 a barrel, Brent crude futures was down by \$1.67 cents, or 2.11%, to \$77.38 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.01 paise to close at 83.80 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.79 and witnessed a high of 83.96 and a low of 83.79 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.8708 went High at 6.8611 made a Low of 6.8711 and it Closed at 6.8647. (30.08.2024)

# **Global Market Indicators**

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SYMBOL	29-08-2024	28-08-2024	%CHANGE	
DOW JONES	41,335	41,091	0.59	
NASDAQ	17,516	17,556	(0.23)	
S&P 500	5,592	5,592	0.00	
NIKKEI	38,363	38,372	(0.02)	
GOLD(Per OUNCE)	2521	2502	0.76	
CRUDE OIL(\$ Per BBL)	79.89	78.47	1.81	
EUR/USD	1.11	1.11	(0.39)	
US 10 Years	3.87	3.84	3 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

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INDEX	29-08-2024	28-08-2024	
Avg. Call Rate (%)	6.66	6.56	
Vol. Traded (Rs.Cr.)	1,18,707	1,26,987	
Net banking system liquidity o/s*	(10,17,152)	(9,48,452)	
T-Bills 91 days^	6.62	6.63	
182 days^	6.69	6.72	
364 days^	6.70	6.72	

SOURCE: CARE RATING

### **Commodity Market**

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INDEX	29-08-2024	28-08-2024	%CHANGE	
GOLD (Rs Per 10 grams)	72,188	71,743	0.62	
SILVER (Rs Per KG)	84,872	83,977	1.07	
CRUDE OIL (Rs Per BBL)	6,362	6,288	1.18	

SOURCE: CARE RATING

# **Domestic market Indicators**

Domestic market indicators				
INDEX	30-08-2024	29-08-2024	%CHANGE	
NIFTY 50	25,235.90	25,151.95	0.33	
BSE Sensex	82,365.77	82,134.61	0.28	
NIFTY BANK	51,351.00	51,152.75	0.39	
EUR/INR	92.7756	93.0215	-0.26	
USD/INR	83.8070	83.8430	-0.04	
G-SEC 3 Years	6.858	6.861	1.77	
5 years	6.887	6.893	1.65	
10 years 6.865		6.864	0.01	

SOURCE: MONEY CONTROL

# **G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.71	7.61	8.35	8.40	9.69	10.09
1 Year	6.74	7.64	8.38	8.43	9.72	10.12
3 Year	6.75	7.58	8.32	8.37	9.66	10.06
5 Year	6.78	7.48	8.33	8.38	9.67	10.07
10 Year	6.86	7.37	8.22	8.27	9.56	9.96

G-sec and corporate bonds data as of Aug 30\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.10 GS 2028; 10 years G-Sec: 07.10 GS 2034