

At the close of the week, the Sensex increased by 249.29 points (0.33%) to settle at 76,913.50, while the Nifty rose by 99.60 points (0.42%) to close at 23,997.55.

On the NYSE, the Dow Jones Industrial Average fell by 0.75% to end the week at 48,861.81. The S&P 500 Index declined by 0.41% to close at 7,135.95, while the Nasdaq Composite Index slipped by 0.66% to finish at 24,673.24, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures declined by 0.85% to ₹1,51,402 per 10 grams, while silver futures dropped by 0.24% to settle at ₹2,44,042 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude rose by \$9.66 (10.31%) to \$104.57 per barrel, while Brent crude futures gained \$8.98 (8.99%) to close at \$108.94 per barrel, as of 5:30 PM.

The Indian rupee closed slightly higher, up by 67 paise at 94.89 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 94.22 and touched a high of 95.33 and a low of 94.11 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 7.0329 went High at 7.0111 made a Low of 7.0661 and it Closed at 7.0148. (30.04.2026)

### Global Market Indicators

SYMBOL	29-04-2026	28-04-2026	%/ bps CHANGE
DOW JONES	48,862	49,142	(0.57)
NASDAQ	24,673	24,664	0.04
S&P 500	7,136	7,139	(0.04)
NIKKEI	59,917	59,917	0.00
GOLD(Per OUNCE)	4,542	4,595	(1.15)
CRUDE OIL(\$ Per BBL)	118.03	111.26	6.08
EUR/USD	1.17	1.17	(0.29)
US 10 Years	4.42	4.35	6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	30-04-2026	29-04-2026	%CHANGE
NIFTY 50	23,997.55	24,177.65	-0.74
BSE Sensex	76,913.50	77,496.36	-0.75
NIFTY BANK	54,863.35	55,403.60	-0.98
EUR/INR	111.2196	110.8364	0.35
USD/INR	94.8900	94.8200	0.07
G-SEC 3 Years	6.328	6.494	-2.56
5 years	6.776	6.756	0.30
10 years	7.033	6.997	0.54

SOURCE: MONEY CONTROL

### Domestic Money Market

	28-04-2026	27-04-2026
Avg. Call Rate (%)	5.16	5.11
Vol. Traded (Rs.million.)	2,32,118	2,58,151
Net banking system liquidity o/s*(Rs. million)	(25,75,272)	(27,49,251)
	29-04-2026	28-04-2026
T-Bills 91 days^	5.25	5.24
182 days^	5.46	5.44
364 days^	5.64	5.59

SOURCE: CARE RATING

### Commodity Market

INDEX	29-04-2026	28-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,49,050	1,50,027	-0.65
SILVER (Rs Per KG)	2,38,254	2,37,345	0.38
CRUDE OIL (Rs Per BBL)	10,126	9,485	6.76

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	7.07	7.81	7.86	9.09	9.57
1 Year	5.93	7.36	8.10	8.15	9.38	9.86
3 Year	6.45	7.62	8.36	8.41	9.64	10.12
5 Year	6.75	7.66	8.50	8.55	9.78	10.26
10 Year	6.99	7.71	8.55	8.60	9.83	10.31

G-sec and corporate bonds data as of 29<sup>th</sup> April \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055