

At the close, the Sensex was up by 1,289.46 points, or 1.63%, at 80,501.99, while the Nifty gained 307.35 points, or 1.28%, to close at 24,346.70 for the week.

At the close of the NYSE, the Dow Jones Industrial Average climbed 1.59%, ending at 40,752.96. The S&P 500 index rose by 1.43%, closing the week at 5,604.13, while the NASDAQ Composite Index jumped 1.89%, finishing at 17,710.74 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold contracts were down by 2.41% to ₹92,749 per 10 grams. Silver futures fell by 1.53%, reaching ₹94,963 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude declined by \$4.25, or 6.72%, to \$58.88 per barrel. Brent crude futures dropped by \$4.11, or 6.24%, to \$61.75 per barrel as of 5:30 PM this week.

The Indian rupee weakened by 1.21 paise, closing at 84.32 against the US dollar. At the interbank foreign exchange market, the local currency opened at 85.36, reached a high of 85.45, and a low of 83.76 against the US dollar during the week, as of 5:30 PM.

06.79 GS 2034 Opened at 6.3612 went High at 6.3447 made a Low of 6.3727 and it Closed at 6.3538. (02.05.2025)

Global Market Indicators

SYMBOL	01-05-2025	30-04-2025	%CHANGE
DOW JONES	40,753	40,669	0.21
NASDAQ	17,711	17,446	1.52
S&P 500	5,604	5,569	0.63
NIKKEI	36,452	36,045	1.13
GOLD(Per OUNCE)	3,240	3,288	(1.44)
CRUDE OIL(\$ Per BBL)	62.13	63.12	(1.57)
EUR/USD	1.13	1.13	(0.32)
US 10 Years	4.23	4.18	6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	02-05-2025	30-04-2025	%CHANGE
NIFTY 50	24,346.70	24,334.20	0.05
BSE Sensex	80,501.99	80,242.24	0.32
NIFTY BANK	55,115.35	55,087.15	0.05
EUR/INR	95.5371	96.1442	-0.08
USD/INR	84.3030	84.5020	-0.30
G-SEC 3 Years	6.040	6.050	-0.17
5 years	6.080	6.080	0.00
10 years	6.354	6.356	-0.03

SOURCE: MONEY CONTROL

Money Market

INDEX	30-04-2025	29-04-2025
Avg. Call Rate (%)	5.94	5.90
Vol. Traded (Rs.Cr.)	1,79,908	1,67,895
Net banking system liquidity o/s*	(12,90,808)	(8,06,437)
T-Bills 91 days^	5.89	5.88
182 days^	5.92	5.94
364 days^	5.90	5.89

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.92	6.95	7.68	7.71	8.95	9.45
1 Year	5.98	6.97	7.70	7.73	8.97	9.47
3 Year	6.05	6.98	7.71	7.74	8.98	9.48
5 Year	6.09	6.99	7.82	7.85	9.10	9.59
10 Year	6.36	7.00	7.83	7.86	9.11	9.60

G-sec and corporate bonds data as of April 29* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034

Commodity Market

INDEX	01-05-2025	30-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	92,339	94,702	-2.50
SILVER (Rs Per KG)	94,729	95,917	-1.24
CRUDE OIL (Rs Per BBL)	4,972	4,952	0.40

SOURCE: CARE RATING