

At the close, the Sensex increased by 720.56 points (0.85%), ending the week at 85,041.45, while the Nifty rose by 286.25 points (1.10%) to close at 26,328.55.

At the close of the NYSE, the Dow Jones Industrial Average down by 1.33%, ending at 48,063.29. The S&P 500 Index fell by 1.22%, closing the week at 6,845.49, while the Nasdaq Composite Index fell by 1.49% to finish at 23,241.99, as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures decreased by 2.09% to ₹1,36,949 per 10 grams, while silver futures increased by 1.46%, settling at ₹2,43,284 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude rose by \$0.27 (0.47%) to \$57.19 per barrel, while Brent crude futures increased by \$0.25 (0.41%) to \$60.59 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly higher by 46 paise at 90.16 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 89.74 and touched a high of 90.25 and a low of 89.70 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.5892 went High at 6.5892 made a Low of 6.6232 and it Closed at 6.6062. (02.01.2026)

Global Market Indicators

SYMBOL	31-12-2025	30-12-2025	%CHANGE
DOW JONES	48,063	48,367	(0.63)
NASDAQ	23,242	23,419	(0.76)
S&P 500	6,846	6,896	(0.74)
NIKKEI	50,339	50,339	0.00
GOLD(Per OUNCE)	4,314	4,346	0.74
CRUDE OIL(\$ Per BBL)	60.85	61.92	(1.73)
EUR/USD	1.17	1.17	(0.01)
US 10 Years	4.15	4.13	2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	02-01-2026	01-01-2026	%CHANGE
NIFTY 50	26,328.55	26,146.55	0.70
BSE Sensex	85,762.01	85,188.60	0.67
NIFTY BANK	60,150.95	59,711.55	0.74
EUR/INR	105.7318	105.6757	0.01
USD/INR	90.1500	89.9625	0.22
G-SEC 3 Years	6.070	6.036	0.56
5 years	6.334	6.316	0.28
10 years	6.618	6.581	0.56

SOURCE: MONEY CONTROL

Domestic Money Market

	31-12-2025	30-12-2025
Avg. Call Rate (%)	5.56	5.48
Vol. Traded (Rs.million.)	96,587	1,47,700
Net banking system liquidity o/s*(Rs. million)	(1,73,353)	86,037
	01-01-2026	31-12-2025
T-Bills 91 days^	5.32	5.27
182 days^	5.42	5.37
364 days^	5.51	5.52

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.43	6.76	7.49	7.52	8.77	9.25
1 Year	5.67	6.84	7.57	7.60	8.85	9.33
3 Year	5.88	6.87	7.60	7.63	8.88	9.36
5 Year	6.31	7.14	7.96	8.00	9.24	9.72
10 Year	6.59	7.26	8.08	8.12	9.36	9.84

G-sec and corporate bonds data as of 1st Jan *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	01-01-2026	31-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,35,804	1,34,447	0.26
SILVER (Rs Per KG)	2,35,873	2,35,701	0.07
CRUDE OIL (Rs Per BBL)	5,223	5,213	0.19

SOURCE: CARE RATING