

At close, the Sensex was down 180.74 points or 0.27% at 65,828.41, and the Nifty was down 35.95 points or 0.18% at 19,638.30 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.88%, to close at 33,666.35, while the S&P 500 index loosed by 0.47%, to end the week at 4,299.69 and the NASDAQ Composite index was down 0.08% to close at 13,201.28 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 1.57 percent to Rs 58,020 for 10 grams. Silver futures were down by 1.74 percent to Rs 72,059 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$2.69, or 2.98%, at \$92.98 a barrel, Brent crude futures gained by \$1.86 cents, or 2.02%, to \$94.05 a barrel during this week.

The Indian rupees inched higher by 0.08 paise to close at 83.03 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.93 and witnessed a high of 83.27 and a low of 82.93 against the US dollar during this week.

07.18 GS 2033 Opened at 7.2241 went High at 7.1854 made a Low of 7.2241 and it Closed at 7.2162. (29.09.2023)

Global Market Indicators

SYMBOL	28.09.2023	27.09.2023	%CHANGE
DOW JONES	33,666	33,550	0.35
NASDAQ	13,201	13,093	0.83
S&P 500	4,300	4,275	0.59
NIKKEI	31,873	32,372	-1.54
GOLD(Per OUNCE)	1,865.00	1875	-0.54
CRUDE OIL(\$ Per BBL)	95.18	96.62	-1.49
EUR/USD	1.06	1.05	0.56
US 10 Years	4.60	4.63	-3bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	29-09-2023	28-09-2023	%CHANGE
NIFTY 50	19,638.30	19,523.55	0.59
BSE Sensex	65,828.41	65,508.32	0.49
NIFTY BANK	44,584.55	44,300.95	0.64
EUR/INR	88.0046	87.6579	0.82
USD/INR	83.0500	83.1140	-0.07
G-SEC 3 Years	7.263	7.291	-0.27
5 years	7.236	7.267	-0.25
10 years	7.217	7.241	-0.29

SOURCE: MONEY CONTROL

Money Market

INDEX	28.09.2023	27.09.2023
Avg.Call Rate (%)	6.59	6.77
Vol. Traded (Rs.Cr.)	8,410	97,824
Net banking system liquidity o/s*	8,67,095	1,199
T-Bills 91 days^	6.92	6.85
182 days^	7.07	7.06
364 days^	7.08	7.07

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.09	7.30	7.98	8.00	9.41	9.74
1 Year	7.13	7.55	8.23	8.25	9.66	9.99
3 Year	7.28	7.65	8.33	8.35	9.76	10.09
5 Year	7.25	7.65	8.52	8.55	9.95	10.28
10 Year	7.24	7.65	8.52	8.55	9.95	10.28

G-sec and corporate bonds data as of Sept 28* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033

Commodity Market

INDEX	28.09.2023	27.09.2023	%CHANGE
GOLD (Rs Per 10 grams)	57,128	57,672	-0.94
SILVER (Rs Per KG)	70,600	70,549	0.07
CRUDE OIL (Rs Per BBL)	7,623	7,792	-2.17

SOURCE: CARE RATING