

At the close of the week, the BSE Sensex declined by 639.61 points (0.85%) to settle at 74,775.74, while the Nifty 50 fell by 171.55 points (0.72%) to close at 23,547.75.

On the New York Stock Exchange, the Dow Jones Industrial Average rose 0.18% to end the week at 50,669. The S&P 500 increased by 1.21% to close at 7,563.62, while the Nasdaq Composite climbed 2.18% to finish at 26,917.47, as of 5:30 PM.

On the Multi Commodity Exchange of India, gold futures declined by 2.03% to ₹1,55,465 per 10 grams, while silver futures fell by 2.11% to settle at ₹2,66,116 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate crude fell by \$9.64 (9.94%) to \$87.34 per barrel, while Brent crude futures declined by \$13.22 (12.71%) to close at \$90.97 per barrel, as of 5:30 PM.

The Indian rupee closed marginally lower by 0.69 paise at 94.99 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 95.34 and touched a high of 95.90 and a low of 94.96 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.9766 went High at 6.9754 made a Low of 7.0158 and it Closed at 7.0037 (29.05.2026)

Global Market Indicators

SYMBOL	28-05-2026	27-05-2026	%/ bps CHANGE
DOW JONES	50,669	50,644	0.05
NASDAQ	26,917	26,675	0.91
S&P 500	7,564	7,520	0.58
NIKKEI	64,693	64,999	(0.47)
GOLD(Per OUNCE)	4,492	4,457	0.78
CRUDE OIL(\$ Per BBL)	93.71	94.29	(0.62)
EUR/USD	1.17	1.16	0.23
US 10 Years	4.46	4.48	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	29-05-2026	27-05-2026	%CHANGE
NIFTY 50	23,547.75	23,907.15	-1.50
BSE Sensex	74,775.74	75,867.80	-1.44
NIFTY BANK	54,239.20	54,853.85	-1.12
EUR/INR	110.4323	111.6479	-1.09
USD/INR	95.0000	95.6760	-0.71
G-SEC 3 Years	6.597	6.601	-0.06
5 years	6.828	6.826	0.03
10 years	7.013	6.996	0.24

SOURCE: MONEY CONTROL

Domestic Money Market

	26-05-2026	25-05-2026
Avg. Call Rate (%)	5.35	5.36
Vol. Traded (Rs.million.)	1,42,827	1,66,328
Net banking system liquidity o/s*(Rs. million)	(5,44,654)	(6,72,854)
	27-05-2026	26-05-2026
T-Bills 91 days^	5.53	5.49
182 days^	5.70	5.73
364 days^	5.96	5.89

SOURCE: CARE RATING

Commodity Market

INDEX	28-05-2026	27-05-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,56,925	1,57,616	0.83
SILVER (Rs Per KG)	2,69,537	2,70,628	1.25
CRUDE OIL (Rs Per BBL)	8,537	9,014	-0.73

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.70	8.09	8.83	8.88	10.11	10.59
1 Year	6.12	7.95	8.69	8.74	9.97	10.45
3 Year	6.57	7.85	8.59	8.64	9.87	10.35
5 Year	6.83	7.84	8.68	8.73	9.96	10.44
10 Year	7.00	7.83	8.67	8.72	9.95	10.43

G-sec and corporate bonds data as of 27th May *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029**; **5 years G-Sec: 07.02 GS 2031**; **10 years G-Sec: 06.48 GS 2035**; **30 years G-Sec: 07.24 GS 2055**