

At the close, the Sensex was down by 1,497.20 points or 1.84%, ending the week at 79,809.65, while the Nifty declined by 443.25 points or 1.78%, closing at 24,426.85.

At the close of the NYSE, the Dow Jones Industrial Average was up by 0.01%, ending at 45,636.90. The S&P 500 Index rose by 0.54%, closing the week at 6,501.85, while the Nasdaq Composite Index climbed 0.97%, finishing at 21,705.16 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures increased by 2.32% to ₹1,02,710 per 10 grams. Silver futures were up by 0.93%, settling at ₹1,17,316 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude rose by \$0.63 or 0.99%, to \$64.38 per barrel. Brent crude futures edged lower by \$0.05 or 0.09%, to \$67.72 per barrel as of 5:30 PM this week.

The Indian rupee appreciated slightly by 0.85 paise, closing at 88.16 against the US dollar. In the interbank foreign exchange market, the local currency opened at 87.31, touched a high of 88.31, and a low of 87.29 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.5485 went High at 6.5400 made a Low of 6.6379 and it Closed at 6.5678. (29.08.2025)

Global Market Indicators

SYMBOL	28-08-2025	27-08-2025	%CHANGE
DOW JONES	45,637	45,565	0.16
NASDAQ	21,705	21,590	0.53
S&P 500	6,502	6,481	0.32
NIKKEI	42,829	42,520	0.73
GOLD(Per OUNCE)	3,417	3,397	0.58
CRUDE OIL(\$ Per BBL)	68.62	68.05	0.84
EUR/USD	1.17	1.16	0.39
US 10 Years	4.21	4.24	(3 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	29-08-2025	28-08-2025	%CHANGE
NIFTY 50	24,426.85	24,500.90	-0.30
BSE Sensex	79,809.65	80,080.57	-0.34
NIFTY BANK	53,655.65	53,820.35	-0.31
EUR/INR	102.8043	102.3034	0.49
USD/INR	88.1270	87.5410	0.67
G-SEC 3 Years	6.110	6.102	0.13
5 years	6.372	6.404	-0.50
10 years	6.564	6.547	0.40

SOURCE: MONEY CONTROL

Domestic Money Market

	26-08-2025**	25-08-2025
Avg. Call Rate (%)	5.44	5.45
Vol. Traded (Rs.million.)	1,77,678	1,83,134
Net banking system liquidity o/s*(Rs. million)	(19,09,524)	(17,95,283)
	28-08-2025	26-08-2025
T-Bills 91 days^	5.50	5.46
182 days^	5.59	5.57
364 days^	5.60	5.59

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.57	6.36	7.07	7.11	8.34	8.87
1 Year	5.62	6.66	7.37	7.41	8.64	9.17
3 Year	6.02	6.81	7.52	7.56	8.79	9.32
5 Year	6.32	6.85	7.66	7.69	8.93	9.46
10 Year	6.54	7.09	7.90	7.93	9.17	9.70

G-sec and corporate bonds data as of 28<sup>th</sup> August\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	28-08-2025	26-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,02,100	1,01,542	0.55
SILVER (Rs Per KG)	1,17,174	1,16,097	0.93
CRUDE OIL (Rs Per BBL)	5,619	5,618	0.02

SOURCE: CARE RATING