

At the close, the Sensex was up by 474.75 points (0.56%), ending the week at 85,706.67, while the Nifty rose by 134.80 points (0.52%), closing at 26,202.95.

At the close of the NYSE, the Dow Jones Industrial Average increased by 2.56%, ending at 47,427.12. The S&P 500 Index rose by 3.17%, closing the week at 6,812.60, while the Nasdaq Composite Index climbed by 4.23%, finishing at 23,214.69 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures were increased by 1.42% to ₹1,25,956 per 10 grams, while silver futures up by 6.29%, settling at ₹1,63,850 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude up by \$1.12 (1.93%) to \$59.09 per barrel, while Brent crude futures increased by \$0.31 (0.45%) to \$62.80 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly lower by 19 paise at 89.41 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 89.58 and touched a high of 89.59 and a low of 89.00 against the U.S. dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.5158 went High at 6.5035 made a Low of 6.5564 and it Closed at 6.5463. (28.11.2025)

Global Market Indicators

SYMBOL	27-11-2025	26-11-2025	%CHANGE
DOW JONES	NA	47,427	NA
NASDAQ	NA	23,215	NA
S&P 500	NA	6,813	NA
NIKKEI	50,167	49,559	1.23
GOLD(Per OUNCE)	4,157	4,164	(0.16)
CRUDE OIL(\$ Per BBL)	63.34	63.13	0.33
EUR/USD	1.16	1.16	0.01
US 10 Years	NA	4.00	NA

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	28-11-2025	27-11-2025	%CHANGE
NIFTY 50	26,202.95	26,215.55	-0.05
BSE Sensex	85,706.67	85,720.38	-0.02
NIFTY BANK	59,752.70	59,737.30	0.03
EUR/INR	103.4638	103.6290	-0.16
USD/INR	89.4210	89.3250	0.11
G-SEC 3 Years	5.804	5.820	-0.27
5 years	6.195	6.163	0.52
10 years	6.570	6.513	0.88

SOURCE: MONEY CONTROL

Domestic Money Market

	26-11-2025	25-11-2025
Avg. Call Rate (%)	5.39	5.43
Vol. Traded (Rs.million.)	1,68,511	1,87,091
Net banking system liquidity o/s*(Rs. million)	(11,45,816)	(13,37,996)
	27-11-2025	26-11-2025
T-Bills 91 days^	5.34	5.35
182 days^	5.50	5.51
364 days^	5.52	5.52

SOURCE: CARE RATING

Commodity Market

INDEX	27-11-2025	26-11-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,25,504	1,25,931	-0.34
SILVER (Rs Per KG)	1,62,467	1,61,272	0.74
CRUDE OIL (Rs Per BBL)	5,290	5,193	1.87

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.51	6.48	7.21	7.24	8.49	8.97
1 Year	5.53	6.63	7.36	7.39	8.64	9.12
3 Year	5.86	6.73	7.46	7.49	8.74	9.22
5 Year	6.16	6.80	7.62	7.66	8.90	9.38
10 Year	6.51	7.08	7.90	7.94	9.18	9.66

G-sec and corporate bonds data as of 27th Nov *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 06.01 GS 2030; 10 years G-sec: 06.33 GS 2035; 30 years G-sec: 07.09 GS 2054