

At close, the Sensex was down 524.06 points or 0.79% at 66,160.20, and the Nifty was down 98.95 points or 0.50% at 19,646.05 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 0.16%, to close at 35,282.73, while the S&P 500 index climbed 0.02%, to end the week at 4,537.40 and the NASDAQ Composite index gained 0.12% to close at 14,050.11 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 0.28 percent to Rs 59,143 for 10 grams. Silver futures were down by 1.36 percent to Rs 73,950 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$3.02, or 3.93%, at \$79.79 a barrel, Brent crude futures gained by \$2.75 cents, or 3.41%, to \$83.42 a barrel during this week.

The Indian rupees inched higher by 0.17 paise to close at 82.13 against the US dollar. At the interbank foreign exchange market, the local currency opened at 81.96 and witnessed a high of 82.33 and a low of 81.67 against the US dollar during this week.

07.26 GS 2033 Opened at 7.1497 went High at 7.1461 made a Low of 7.1819 and it Closed at 7.1614. (28.07.2023)

Global Market Indicators

SYMBOL	27-07-2023	26-07-2023	%CHANGE
DOW JONES	35,283	35,520	-0.67
NASDAQ	14,050	14,127	-0.55
S&P 500	4,537	4,567	-0.64
NIKKEI	32,891	32,668	0.68
GOLD(Per OUNCE)	1945	1972.10	-1.38
CRUDE OIL(\$ Per BBL)	83.81	82.88	1.12
EUR/USD	1.10	1.11	-0.99
US 10 Years	4.01	3.85	16 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	28-07-2023	27-07-2023	%CHANGE
NIFTY 50	19,646.05	19,659.90	-0.07
BSE Sensex	66,160.20	66,266.82	-0.16
NIFTY BANK	45,468.10	45,679.30	-0.46
EUR/INR	90.5062	91.1937	0.09
USD/INR	82.1770	81.8830	0.06
G-SEC 3 Years	7.111	7.087	0.52
5 years	7.180	7.112	0.97
10 years	7.164	7.122	0.62

SOURCE: MONEY CONTROL

Money Market

INDEX	27-07-2023	26-07-2023
Avg.Call Rate (%)	6.37	6.44
Vol. Traded (Rs.Cr.)	1,00,825	1,18,875
Net banking system liquidity o/s*	(15,25,158)	(13,45,898)
T-Bills 91 days^	6.69	6.71
182 days^	6.79	6.86
364 days^	6.87	6.88

SOURCE: CARE RATING

Commodity Market

INDEX	27-07-2023	26-07-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,950	59,461	-0.86
SILVER (Rs Per KG)	73,747	75,324	-2.09
CRUDE OIL (Rs Per BBL)	6,562	6,473	1.37

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.83	7.27	8.05	9.01	9.98	10.79
1 Year	6.90	7.47	8.25	9.21	10.18	10.99
3 Year	7.08	7.56	8.34	9.30	10.27	11.08
5 Year	7.11	7.49	8.95	9.91	10.88	11.69
10 Year	7.12	7.71	9.17	10.13	11.10	11.91

G-sec and corporate bonds data as of July 27* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033