

At the close, the Sensex was down by 2,112.96 points, or 2.81%, at 73,198.10, and the Nifty was down by 671.20 points, or 2.94%, at 22,124.70 during the week.

At the close on the NYSE, the Dow Jones Industrial Average fell 0.43%, closing at 43,239.50, while the S&P 500 index was down 2.52%, ending the week at 5,861.56. The NASDAQ Composite index fell 5.02%, closing at 18,544.42, as of 5:30 PM during this week.

On the Multi-Commodity Exchange (MCX), gold contracts were down by 1.55%, to Rs 84,700 for 10 grams. Silver futures were down by 1.69%, to Rs 94,570 per kilogram during this week as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude was down by \$0.71, or 1.01%, at \$69.47 a barrel. Brent crude futures was down by \$1.49, or 2.01%, to \$72.74 a barrel during this week as of 5:30 PM.

The Indian rupee was higher by 0.88 paise, closing at 87.35 against the US dollar. At the interbank foreign exchange market, the local currency opened at 86.55, reached a high of 87.53, and a low of 86.53 against the US dollar during this week as of 5:30 PM.

06.79 GS 2034 Opened at 6.7030 went High at 6.7030 made a Low of 6.7311 and it Closed at 6.7286. (28.02.2025)

Global Market Indicators

SYMBOL	27-02-2025	26-02-2025	%CHANGE
DOW JONES	43,240	43,433	(0.45)
NASDAQ	18,544	19,075	(2.78)
S&P 500	5,862	5,956	(1.59)
NIKKEI	38,256	38,142	0.30
GOLD(Per OUNCE)	2,876	2,916	(1.37)
CRUDE OIL(\$ Per BBL)	73.86	72.79	1.47
EUR/USD	1.04	1.05	(0.82)
US 10 Years	4.29	4.25	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	28-02-2025	27-02-2025	%CHANGE
NIFTY 50	22,124.70	22,545.05	-1.86
BSE Sensex	73,198.10	74,612.43	-1.90
NIFTY BANK	48,344.70	48,743.80	-0.82
EUR/INR	90.8830	91.3383	0.09
USD/INR	87.3410	87.1250	0.05
G-SEC 3 Years	6.701	6.693	0.12
5 years	6.736	6.738	-0.03
10 years	6.729	6.709	0.30

SOURCE: MONEY CONTROL

Money Market

INDEX	27-02-2025	25-02-2025
Avg. Call Rate (%)	6.31	6.31
Vol. Traded (Rs.Cr.)	1,83,972	1,48,866
Net banking system liquidity o/s*	18,12,967	19,61,717
T-Bills 91 days^	6.43	6.33
182 days^	6.58	6.52
364 days^	6.54	6.52

SOURCE: CARE RATING

Commodity Market

INDEX	27-02-2025	26-02-2025	%CHANGE
GOLD (Rs Per 10 grams)	85,196	85,874	-0.79
SILVER (Rs Per KG)	95,550	94,641	0.96
CRUDE OIL (Rs Per BBL)	6,135	6,000	2.25

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.57	7.70	8.47	8.49	9.74	10.21
1 Year	6.57	7.52	8.29	8.31	9.56	10.03
3 Year	6.58	7.33	8.10	8.12	9.37	9.84
5 Year	6.67	7.29	8.18	8.19	9.45	9.92
10 Year	6.71	7.29	8.18	8.19	9.45	9.92s

G-sec and corporate bonds data as of Feb 27* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.06% GS 2028; 5 years G-sec: 07.17 GS 2030; 10 years G-sec: 06.79 GS 2034