

At close, the Sensex was up 1457.38 points or 2.44% at 61,112.44, and the Nifty was up 440.95 points or 2.50% at 18,065.00 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 0.05%, to close at 33,826.17, while the S&P 500 index was climbed 0.04%, to end the week at 4,135.34, and the NASDAQ Composite index was gained 0.58% to close at 12,142.24 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 0.12 percent to Rs 59,774 for 10 grams. Silver futures were down by 1.21 percent to Rs 73,750 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was down \$2.80, or 3.59%, at \$75.11 a barrel, Brent crude futures was down \$2.70 cents, or 3.32%, to \$78.65 a barrel during this week.

The Indian rupees lower by 0.18 paise to close at 81.83 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.04 and witnessed a high of 82.15 and a low of 81.48 against the US dollar during this week.

07.26 GS 2033 Opened at 7.1153 went High at 7.0996 made a Low of 7.1232 and it Closed at 7.1196. (28.04.2023)

Global Market Indicators

SYMBOL	27-04-2023	26-04-2023	%CHANGE		
DOW JONES	33,826	33,302	1.57		
NASDAQ	12,142	11,854	2.43		
S&P 500	4,135	4,056	1.96		
NIKKEI	28,458	28,416	0.15		
GOLD(Per OUNCE)	1,999	1,996	0.15		
CRUDE OIL(\$ Per BBL)	78.22	77.72	0.64		
EUR/USD	1.10	1.10	-0.09		
US 10 Years	3.53	3.45	7 bps		

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	27-04-2023	26-04-2023
Avg.Call Rate(%)	6.72	6.69
Vol. Traded (Rs.Cr.)	1,03,932	90,811
Net banking system liquidity o/s*	(4,24,526)	(4,31,076)
T-Bills 91 days^	6.80	6.77
182 days^	6.95	6.95
364 days^	6.97	6.98

SOURCE: CARE RATING

Commodity Market

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INDEX	27-04-2023	26-04-2023	%CHANGE		
GOLD (Rs Per 10 grams)	59,901	59,893	0.01		
SILVER(Rs Per KG)	73,959	73,819	0.19		
CRUDE OIL (Rs Per BBL)	6,140	6,235	-1.52		

SOURCE: CARE RATING

Domestic market Indicators

INDEX	28-04-2023 27-04-202		%CHANGE	
NIFTY 50	18,065.00	17,915.05	0.84	
BSE Sensex	61,112.44	60,649.38	0.76	
NIFTY BANK	43,233.90	43,000.85	0.54	
EUR/INR	89.8785	90.2927	-0.26	
USD/INR	81.8300	81.7480	0.17	
G-SEC 3 Years	6.963	6.942	0.37	
5 years	7.052	7.001	0.00	
10 years	7.121	7.101	0.34	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.96	7.37	8.17	9.15	10.10	10.99
1 Year	6.90	7.49	8.29	9.27	10.22	11.11
3 Year	6.94	7.49	8.29	9.27	10.22	11.11
5 Year	7.02	7.49	8.99	9.97	10.92	11.81
10 Year	7.14	7.67	9.17	10.15	11.10	11.99

G-sec and corporate bonds data as of Apr 27* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2032