

At close, the Sensex was up by 1027.54 points or 1.22% at 85,571.85, and the Nifty was up by 388.00 points or 1.50% at 26,178.95 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 0.27%, to close at 42,175.11, while the S&P 500 index was up by 0.75%, to end the week at 5,745.36 and the NASDAQ Composite index was climbed by 1.35% to close at 18,190.29 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 1.56 percent to Rs 75,195 for 10 grams. Silver futures were up by 2.67 percent to Rs 92,550 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down by \$3.58, or 5.02%, at \$67.59 a barrel, Brent crude futures was down by \$3.74 cents, or 5.01%, to \$70.87 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.17 paise to close at 83.63 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.47 and witnessed a high of 83.72 and a low of 83.44 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.7262 went High at 6.7184 made a Low of 6.7652 and it Closed at 6.7609. (27.09.2024)

Global Market Indicators

Global ivial ket ilidicators				
SYMBOL	26-09-2024	25-09-2024	%CHANGE	
DOW JONES	42,175	41,915	0.62	
NASDAQ	18,190	18,082	0.60	
S&P 500	5,745	5,722	0.40	
NIKKEI	38,926	37,870	2.79	
GOLD(Per OUNCE)	2670	2657	0.50	
CRUDE OIL(\$ Per BBL)	71.42	73.68	(3.07)	
EUR/USD	1.12	1.11	0.40	
US 10 Years	3.79	3.78	1 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	26-09-2024	25-09-2024	
Avg. Call Rate (%)	6.54	6.68	
Vol. Traded (Rs.Cr.)	1,25,032	1,09,069	
Net banking system liquidity o/s*	(4,43,373)	99,576	
T-Bills 91 days^	6.48	6.52	
182 days^	6.57	6.56	
364 days^	6.55	6.54	

SOURCE: CARE RATING

Commodity Market

Commodity was need				
INDEX	26-09-2024	25-09-2024	%CHANGE	
GOLD (Rs Per 10 grams)	75,387	75,313	0.10	
SILVER (Rs Per KG)	92,664	92,045	0.67	
CRUDE OIL (Rs Per BBL)	5,663	5,841	-3.05	

SOURCE: CARE RATING

Domestic market Indicators

Domestic market materiors				
INDEX	27-09-2024	26-09-2024	%CHANGE	
NIFTY 50	26,178.95	26,216.05	-0.14	
BSE Sensex	85,571.85	85,836.12	-0.31	
NIFTY BANK	53,834.30	54,375.35	-1.00	
EUR/INR	93.3916	93.3224	-0.10	
USD/INR	83.6360	83.5790	0.07	
G-SEC 3 Years	6.787	6.777	0.15	
5 years	6.782	6.663	1.79	
10 years 6.761		6.718	0.64	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

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Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.56	7.60	8.34	8.39	9.68	10.08
1 Year	6.66	7.62	8.36	8.41	9.70	10.10
3 Year	6.67	7.44	8.18	8.23	9.52	9.92
5 Year	6.66	7.33	8.18	8.23	9.52	9.92
10 Year	6.72	7.17	8.02	8.07	9.36	9.76

G-sec and corporate bonds data as of Sept 26* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034