

At the close of the week, the Sensex declined by 949.74 points (1.27%) to settle at 73,583.22, while the Nifty fell by 294.90 points (1.28%) to close at 22,819.60.

On the NYSE, the Dow Jones Industrial Average rose by 0.07% to end the week at 45,960. The S&P 500 Index fell by 1.03% to close at 6,477, while the Nasdaq Composite Index declined by 2.43% to finish at 21,408, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures increased by 0.54% to ₹1,45,270 per 10 grams, while silver futures rose by 2.92% to settle at ₹2,33,462 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude decreased by \$0.88 (0.92%) to \$97.21 per barrel, while Brent crude futures fell by \$6.32 (5.75%) to close at \$103.27 per barrel, as of 5:30 PM.

The Indian rupee closed slightly higher by 98 paise at 94.63 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 93.65 and touched a high of 94.96 and a low of 92.93 against the U.S. dollar during the week.

06.48 GS 2035 Opened at 6.9004 went High at 6.9004 made a Low of 6.9523 and it Closed at 6.9419. (27.03.2026)

Global Market Indicators

SYMBOL	26-03-2026	25-03-2026	%CHANGE
DOW JONES	45,960	46,429	(1.01)
NASDAQ	21,408	21,930	(2.38)
S&P 500	6,477	6,592	(1.74)
NIKKEI 225	53,604	53,750	(0.27)
GOLD(Per OUNCE)	4,379	4,505	(2.80)
CRUDE OIL-BRENT (\$ Per BBL)	108.01	102.22	5.66
EUR/USD	1.15	1.16	(0.28)
US 10 Years (%)	4.42	4.33	9 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	27-03-2026	25-03-2026	%CHANGE
NIFTY 50	22,819.60	23,306.45	-2.09
BSE Sensex	73,583.22	75,273.45	-2.25
NIFTY BANK	52,274.60	53,708.10	-2.67
EUR/INR	109.2083	108.6267	0.54
USD/INR	94.8070	94.2470	0.59
G-SEC 3 Years	6.400	6.305	1.91
5 years	6.675	6.602	1.11
10 years	6.932	6.874	0.84

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	24-03-2026	23-03-2026
Avg. Call Rate (%)	5.32	5.30
Vol. Traded (Rs. million)	2,22,844	1,66,020
Net banking system liquidity o/s* (Rs. million)	(6,16,285)	(2,61,964)
	25-03-2026	24-03-2026
T-Bills 91 days (%)	5.37	5.37
182 days (%)	5.43	5.50
364 days (%)	5.63	5.67

SOURCE: CARE RATING

Commodity Market

INDEX	26-03-2026	25-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,39,493	1,44,097	-3.20
SILVER (Rs Per KG)	2,19,874	2,34,834	-6.37
CRUDE OIL (Rs Per BBL)	8,999	8,499	5.88

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.45	7.79	8.53	8.58	9.81	10.29
1 Year	5.83	7.47	8.21	8.26	9.49	9.97
3 Year	6.30	7.54	8.28	8.33	9.56	10.04
5 Year	6.70	7.62	8.46	8.51	9.74	10.22
10 Year	6.87	7.69	8.53	8.58	9.81	10.29

G-sec and corporate bonds data as of 25th March *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.32 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055