

At the close, the Sensex was up by 1,650.73 points, or 2.00%, at 84,058.90, while the Nifty rose by 525.40 points, or 2.09%, to end the week at 25,637.80.

At the close of the NYSE, the Dow Jones Industrial Average gained by 2.80%, ending at 43,386.84. The S&P 500 index rose by 2.90%, closing the week at 6,141.01, while the NASDAQ Composite Index gained 3.70%, finishing at 20,167.91 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold contracts declined by 3.65% to ₹95,490 per 10 grams. Silver futures were down by 1.29%, settling at ₹1,04,854 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude down by \$8.23, or 11.13%, to \$65.72 per barrel. Brent crude futures down by \$9.26, or 12.00%, to \$67.91 per barrel as of 5:30 PM this week.

The Indian rupee lower by 1.11 paise, closing at 85.45 against the US dollar. In the interbank foreign exchange market, the local currency opened at 86.55, touched a high of 86.85, and a low of 85.43 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.2735 went High at 6.2670 made a Low of 6.3155 and it Closed at 6.3134. (27.06.2025)

Global Market Indicators

SYMBOL	26-06-2025	25-06-2025	%CHANGE
DOW JONES	43,387	42,982	0.94
NASDAQ	20,168	19,974	0.97
S&P 500	6,141	6,092	0.80
NIKKEI	39,585	38,942	1.65
GOLD(Per OUNCE)	3,328	3,332	(0.13)
CRUDE OIL(\$ Per BBL)	67.73	67.68	0.07
EUR/USD	1.17	1.17	0.34
US 10 Years	4.25	4.29	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	27-06-2025	26-06-2025	%CHANGE
NIFTY 50	25,637.80	25,549.00	0.35
BSE Sensex	84,058.90	83,755.87	0.36
NIFTY BANK	57,443.90	57,206.70	0.41
EUR/INR	100.1728	100.1811	-0.01
USD/INR	85.4440	85.6300	-0.22
G-SEC 3 Years	5.942	5.930	0.20
5 years	6.031	6.014	0.28
10 years	6.314	6.274	0.64

SOURCE: MONEY CONTROL

Domestic Money Market

	25-06-2025	24-06-2025
Avg. Call Rate (%)	5.29	5.27
Vol. Traded (Rs.million.)	1,67,755	1,71,965
Net banking system liquidity o/s*(Rs. million)	(24,75,504)	(25,90,486)
	26-06-2025	25-06-2025
T-Bills 91 days^	5.38	5.39
182 days^	5.52	5.51
364 days^	5.53	5.55

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	6.45	7.16	7.20	8.43	8.96
1 Year	5.62	6.58	7.29	7.33	8.56	9.09
3 Year	5.91	6.60	7.31	7.35	8.58	9.11
5 Year	6.03	6.72	7.53	7.56	8.80	9.33
10 Year	6.27	6.92	7.73	7.76	9.00	9.53

G-sec and corporate bonds data as of 126th June* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	26-06-2025	25-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,087	97,357	-0.28
SILVER (Rs Per KG)	1,06,755	1,05,980	0.73
CRUDE OIL (Rs Per BBL)	5,625	5,643	-0.32

SOURCE: CARE RATING